



POTENTIAL NEW BOND ISSUE

DFDS, rated BBB-/Stable by Scope Ratings, intends to issue NOK denominated senior unsecured bonds with expected tenors of 3-5 years in the near future.

Danske Bank, Nykredit, and SEB have been mandated to arrange a General Investor Call on Monday 4 March 2024. There is no certainty that the issue of the bonds will be initiated or consummated.

The proceeds from the potential bond issue are to be used for general corporate purposes.

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About DFDS

We operate a transport network in and around Europe with an annual revenue of DKK 27bn and 13,200 full-time employees.

We move goods in trailers by ferry, road & rail and we offer complementary and related transport and logistics solutions.

We also move car and foot passengers on short sea and overnight ferry routes.

DFDS was founded in 1866 and is headquartered and listed in Copenhagen.

Disclaimer

The statements about the future in this announcement contain an element of risk and uncertainty which means that actual developments may diverge significantly.