

# FNAC DARTY



Ivry-sur-Seine – France, June 10, 2026

## **Notice to holders of the € 199,999,947.63 bonds convertible into new shares and/or exchangeable for existing shares (OCEANE) due March 2027 of Fnac Darty (ISIN FR0014002JO2) (the “Bonds”)**

*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the “Conditions”).*

Further to the notice dated 11 May 2026, Bondholders are hereby notified that, as a result of the adjustment to the Conversion/Exchange Ratio pursuant to the notice dated 5 June 2026, illustratively, based on the Conversion/Exchange Ratio currently in effect of 1.201 Fnac Darty shares per each Bond (in the principal amount of €81.03 each), the Public Offer Conversion/Exchange Ratio based on such Conversion/Exchange Ratio would therefore be 1.287 Fnac Darty shares per each Bond.

### **CONTACTS**

#### **ANALYSTS / INVESTORS**

Domitille Vielle – Head of Investor Relations – [domitille.vielle@fnacdarty.com](mailto:domitille.vielle@fnacdarty.com) – +33 (0)6 03 86 05 02

Laura Parisot – Investor Relations – [laura.parisot@fnacdarty.com](mailto:laura.parisot@fnacdarty.com) – +33 (0)6 64 74 27 18

#### **PRESS**

Bénédicte Debusschere – Head of corporate communications – [benedicte.debusschere@fnacdarty.com](mailto:benedicte.debusschere@fnacdarty.com) – +33 (0)6 48 56 70 71

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<sup>1</sup> In accordance with the decision of the Fnac Darty General Shareholders' Meeting of 27 May 2026.