

Foreløbig modregnet balance for Orphazyme A/S under rekonstruktion pr. 11. marts 2022/Interim set-off balance of Orphazyme A/S in reconstruction 11 March 2022

Beløb i tusind DKK / Thousand DKK	Rekonstruktion/reconstruction					Note	Konkurs/bankruptcy		
	Bogført værdi/ booked value	Reguler- inger/ adjust- ments	Vurdering/ Valuation	Virksom- heds pant /Pledge floating charge	Netto- aktiver/ net assets		Vur- dering/ Valuation	Virksom- heds pant /Pledge floating charge	Netto- aktiver/ net assets
Udviklingsprojekt/development project - Arimoclomol for NPC	0	75.000	75.000	-15.916	59.084	1	0	0	
Licenser, rettigheder/Licenses, rights	1.603	-1.603	0		0	2	0	0	
Udskudte skatteaktiver/Deferred tax assets	0	0	0		0	3	0	0	
Depositem/Deposits	605	-303	303		303	4	0	0	
Software/Software	450	0	450	-450	0	5	0	0	
Andre anlæg og maskiner/Property plant & equipments	2.046	-1.046	1.000	-1.000	0	6	100	-100	
Right of use assets - leasing aktiver	3.493	-2.743	750		750	7	750	750	
Investering i datterselskaber/Investment in subsidiaries	2.735	-2.735	0		0	8	0	0	
Tilgodehavende i tilknyttede virksomheder/Intercompany receivables	9.982	-9.982	0		0	9	0	0	
Tilgodehavende skattekreditordning/ Tax receivable R&D	8.250	2.750	11.000		11.000	10	5.500	5.500	
Forudbetalte omkostninger/Prepaid expenses	7.374	-2.429	4.945		4.945	11	0	0	
Tilgodehavende moms/VAT receivable	3.970		3.970		3.970	12	3.970	3.970	
Tilgodehavender fra salg/Trade receivables	15.111	1.637	16.748	-16.748	0	13	16.748	-16.748	
Likvide beholdninger/Cash	36.819	291	37.110		37.110	14	37.110	37.110	
Ubehæftede aktiver/Assets	92.438	58.838	151.276	-34.114	117.162		64.178	-16.848	47.330
Anslåede omkostninger der har forrang/Estimated costs ranking prior to other costs:									
Boomkostninger/Cost under bankruptcy	KL §93								-7.500
Rekonstruktionsomkostninger/Costs of reconstruction	KL §94				-5.000				-5.000
Anslået driftsunderskud i rekonstruktionen/Estimated covered losses in reconstruction	KL §94				-35.000				-18.625
					77.162				16.205
Anslåede opsigelseomkostninger/Estimated payroll termination co	KL §95				-8.514				-17.000
Anslåede lønmodtager pr. 11. marts 2022 feriepenge og skyldig løn/estimated Employee at 11 Mar., holiday pay and accrued pay	KL §95	-6.800			-6.800				-6.800
Anslåede nettoaktiver til usikrede kreditorer/Estimated net assets to unsecured creditors					61.848				-7.595
Anslåede akkordkreditorer (simple krav)/Estimated creditors in composition (ordinary claims)		122.326	-5.980	116.346	-34.114	82.232			99.498
Foreløbig beregnet dividende/Calculated interim dividend						75%			0%
Akkordkreditorer/Creditors in composition:									
Leasingforpligtelser /Lease liabilities	4.201	-3.493	708		708				708
French EAP program nATU - refund liability 50%	43.756		43.756		43.756				43.756
Kreos loan - Virksomhedspant/Pledge floating charge 9m Euro	28.938	5.176	34.114	-34.114	0		-16.848	17.266	
Leverandørgæld/Trade payables	23.073	-863	22.210		22.210			22.210	
Skyldige omkostninger/accruals	3.659		3.659		3.659			3.659	
Anden gæld/other liabilities	3.658		3.658		3.658			3.658	
Intercompany payable Orphazyme GmbH (CH)	5.697		5.697		5.697			5.697	
Lønmodtager poster, A-skat/Employee liabilities, payroll taxes	9.344	-6.800	2.544		2.544			2.544	
		122.326	-5.980	116.346	-34.114	82.232	0	-16.848	99.498
Equity reconciliation/Afstemning egenkapital	29.888				-20.385				-107.093