

# Media Release

## August 11, 2025

Ad hoc announcement pursuant to Art. 53 LR

### Idorsia publishes interim results of repurchase offer for its 2025 and 2028 convertible bonds

#### Allschwil, Switzerland – August 11, 2025

Idorsia Ltd (SIX: IDIA) announces the interim results of the repurchase offer for its outstanding CHF 204\* million convertible bonds maturing in 2025 (**CB 2025**; ISIN CH0426820350) and CHF 600 million convertible bonds maturing in 2028 (**CB 2028**; ISIN CH1128004079) (the **Repurchase Offer**) [launched](#) on June 25, 2025.

As of the end of the main offer period, Bondholders have accepted the Repurchase Offer for the CB 2025 with an aggregate nominal value of CHF 185'388'000, corresponding to 90.88% of the total issued nominal value of the CB 2025, and for the CB 2028 with an aggregate nominal value of CHF 561'800'000, corresponding to 93.63% of the total issued nominal value of the CB 2028, well exceeding the minimum acceptance rate of 85% each.

An additional acceptance period of five trading days for the subsequent acceptance of the Repurchase Offer will begin on August 12, 2025, and end at 17:30 CEST on August 18, 2025.

The settlement of the Repurchase Offer is currently expected to take place on or about August 26, 2025, subject to the satisfaction or waiver of certain offer conditions.

The notice of the interim results and all other documentation in relation to the Repurchase Offer (the **Repurchase Offer Documentation**) can be found at the following link: [www.idorsia.com/exchange-offer](http://www.idorsia.com/exchange-offer).

\* The total nominal value of the CB 2025 was increased from CHF 200,000,000 to CHF 204,000,000 as of July 17, 2025.

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#### Notes to the editor and legal notes

##### About Idorsia

The purpose of Idorsia is to challenge accepted medical paradigms, answering the questions that matter most. To achieve this, we will discover, develop, and commercialize transformative medicines – either with in-house capabilities or together with partners – and evolve Idorsia into a leading biopharmaceutical company, with a strong scientific core.

Headquartered near Basel, Switzerland – a European biotech hub – Idorsia has a highly experienced team of dedicated professionals, covering all disciplines from bench to bedside; QUVIVIQ™ (daridorexant), a different kind of insomnia treatment with the potential to revolutionize this mounting public health concern; strong partners to maximize the value of our portfolio; a promising in-house development pipeline; and a specialized drug discovery engine focused on small-molecule drugs that can change the treatment paradigm for many patients. Idorsia is listed on the SIX Swiss Exchange (ticker symbol: IDIA).

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