

To Nasdaq Copenhagen

25 March 2024

Mortgage bond auction

Nykredit will conduct an auction tomorrow on Tuesday 26 March 2024 through Bloomberg's auction system AUPD.

The auction will be held with 2 April 2024 as value date, and bids correct to two decimals will be accepted at the auction. Bids must be made in terms of amount and price. Bids above the cut-off price will be settled in full and bids at the cut-off price may be accepted on a pro rata basis.

The following covered bond will be offered:

ISIN:	Name:	Currency:	Offering:
DK000954403-3	Cita 3M NYK 32H SDO oktober 2025 IT	DKK	800m

- 09:00 - Auction opens for bidding
- 10:30 - Auction closes
- 10:35 - Allotment of accepted bids at latest

Questions regarding the auction may be addressed to Nykredit Realkredit A/S, Group Treasury, Christian Mauritzen, tel. +45 44 55 10 14 or Lars Mossing Madsen, tel. +45 44 55 11 66.

Other questions may be addressed to Corporate Communications, tel. +45 44 55 14 50.