

Mediensprecherin

Karin Labhart
Telefon +41 32 387 51 57
Mobile +41 79 609 22 02
karin.labhart@feintool.com
www.feintool.com

Medienmitteilung

12. Mai 2022 – 07.00 Uhr

Ad-hoc-Mitteilung gemäss Art. 53 KR

This press release or the information contained therein is not being issued and may not be distributed in the United States of America, Canada, Australia or Japan and does not constitute an offer of securities for sale in such countries.

English version: <https://www.feintool.com/en/company/investor-relations/prospectus-for-public-offering/>

Feintool verkauft verbleibende Aktien aus Bezugsrechtsangebot

Die Feintool International Holding AG («Feintool») gibt heute bekannt, dass die verbleibenden 206'388 neuen Namenaktien, für welche die Bezugsrechte während der Bezugsfrist nicht gültig ausgeübt wurden, zu einem Platzierungspreis von CHF 21,00 pro Aktie im Markt verkauft wurden. Mit dem Abschluss der Kapitalerhöhung wird Feintool daher ein Bruttoerlös von rund CHF 202 Millionen zufliessen.

Kurzprofil

Feintool ist ein international agierender Technologie- und Marktführer in den Bereichen Feinschneiden, Umformen und E-Blechstanzen zur Verarbeitung von Stahlblechen. Diese Technologien zeichnen sich durch Wirtschaftlichkeit, Qualität und Produktivität aus. Als Innovationstreiber erweitert Feintool die Grenzen dieser Technologien laufend und entwickelt für die Bedürfnisse ihrer Kunden intelligente Lösungen: Einerseits leistungsfähige Feinschneidsysteme mit innovativen Werkzeugen und modernsten Fertigungsverfahren, andererseits Gesamtprozesse für präzise Feinschneid-, Umform- und gestanzte Elektroblechkomponenten in hohen Stückzahlen für Automobil- und anspruchsvolle Industrieanwendungen. Die eingesetzten Verfahren unterstützen die Trends in der Automobilindustrie. Feintool ist dabei Entwicklungspartner in den Bereichen Leichtbau/Nachhaltigkeit, Plattform- und automatisierte Antriebskonzepte, Elektroantriebe sowie Hybride. Das 1959 gegründete Unternehmen mit Hauptsitz in der Schweiz ist mit 19 eigenen Produktionswerken und Technologiezentren in Europa, USA, China und Japan vertreten und damit immer nahe beim Kunden. Rund 3500 Mitarbeitende und 100 Auszubildende arbeiten weltweit an neuen Lösungen.

Disclaimer

This publication does not constitute an offer to sell or a solicitation to buy securities of the Company and it does not constitute a prospectus or a similar notice within the meaning of articles 35 et seqq. or 69 of the Swiss Financial Services Act.

The offer and listing are being made solely by means of, and on the basis of, the approved prospectus (including any amendments thereto, if any). An investment decision regarding the publicly offered securities of the Company should only be made on the basis of the prospectus. The prospectus dated 28 April 2022 is available free of charge on the Company's website.

This publication or the information contained therein is not being issued and may not be distributed in the United States of America, Canada, Australia, Japan or any other jurisdiction in which the distribution or release would be unlawful or require registration or any other measure and does not constitute an offer of securities for sale in such countries.

This communication is being distributed only to, and is directed only at (i) persons outside the United Kingdom, (ii) persons who have professional experience in matters relating to investments falling within article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (iii) high net worth entities, and other persons to whom it may otherwise lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as "Relevant Persons"). Any investment or investment activity to which this communication relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Any person who is not a Relevant Person must not act or rely on this communication or any of its contents.

*This communication does not constitute an "offer of securities to the public" within the meaning of Regulation 2017/1129 of the European Union (the "**Prospectus Regulation**") of the securities referred to in it (the "**Securities**") in any member state of the European Economic Area (the "**EEA**") or the Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended (the "**UK Prospectus Regulation**"). Any offers of the Securities to persons in the EEA will be made pursuant to an exemption under the Prospectus Regulation, as implemented in member states of the EEA, from the requirement to produce a prospectus for offers of the Securities.*

*The securities referred to herein have not been and will not be registered under the US Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold in the United States or to US persons (as such term is defined in Regulation S under the Securities Act) unless the securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. The issuer of the securities has not registered, and does not intend to register, any portion of the offering in the United States, and does not intend to conduct a public offering of securities in the United States.*

This communication is not for distribution in the United States, Canada, Australia or Japan. This communication does not constitute an offer to sell, or the solicitation of an offer to buy, securities in any jurisdiction in which is unlawful to do so.