



Paris, April 30, 2019

SII

**A French corporation (*société anonyme*)
with capital of 40,000,000 euros**

Principal office: 87 quai Panhard et Levassor – 75013 PARIS

Paris Trade and Companies Registry no. 315 000 943

**Mutual covenants between shareholders
not to sell SII Shares**

On March 31, 2019, the members of the family-owned Huvé groupe (listed below) and the company's management board (*directoire*) entered into one mutual not to transfer their company's shares, under the provision of articles 787 B of the French General Tax Code (*Code Général des Impôts*).

The covenants were entered into by:

- Bernard Huvé, Chairman of the Supervisory Board,
- Christiane Guillebaut,
- Alexia Slape,
- Alban Huvé,
- Arnaud Huvé,
- Patrice Demay, Member of the Management Board,
- Eric Matteucci, Chairman of the Management Board.

Under the covenant, the above shareholders have mutually agreed not to sell an aggregate of 10,421,257 shares held by them, accounting for 52.11 percent of the company's stock and 52.11 percent of voting rights.

The covenant is for the period of twenty-four months from their registration date, after which his term will automatically be extended from year to year. Each of the parties may elect not to extend the agreement three months prior to the end of a period.

This agreement is replacing previous ones signed on September 22, 2015 whose expiration has been notified to the company.



Next financial announcement:

Fiscal 2018-2019 revenue, Tuesday, May 14, 2019 after the close of trading

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To receive all our press releases, register on our website at: www.groupe-sii.com

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About SII

As a trusted technology partner, SII provides high value-added solutions for the IT projects of many large corporations. It relies on a staff of expert engineers and on methods at the cutting edge of quality standards to carry out its activities in:

- Technology Consulting (IT, electronics and telecommunications)
- Digital Services (IT technology and networks)

The SII Group has opted for a corporate structure that offers the responsiveness and flexibility associated with local-level services, with nine regional offices in France and eighteen more in other countries on four continents, all of which have access to all of the Group's operational resources and can provide effective services to major corporations' international operations.

The SII Group posted revenue of €560.9m in fiscal 2017-2018, which ended March 31, an increase of 27.8 percent (of which 15.6 percent in organic growth), and has been expanding its operations and its growth has outpaced that of other firms in its sector.