



WISDOMTREE ISSUER ICAV

If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.

If you have sold or transferred all your shares in WisdomTree Issuer ICAV please forward this document to the purchaser or transferee, or to the stockbroker, bank manager or other agent through whom the sale or transfer was effected.

11 October 2024

WisdomTree Issuer ICAV (the ICAV)
WisdomTree UK Equity Income UCITS ETF (the Merging Fund)
WisdomTree UK Quality Dividend Growth UCITS ETF (the Receiving Fund)

Notice of Result of the Extraordinary General Meeting (the EGM) of the Merging Fund

Dear Shareholder

We are writing to inform you that the special resolution to approve the proposed merger of the Merging Fund with the Receiving Fund was passed at an Extraordinary General Meeting of the Merging Fund held on 11 October 2024 at 10:00am:

The Merger is scheduled to take place on 25 October 2024.

Merging Fund Shareholders who do not wish to take part in the Merger, may request a redemption of their shares held in the Merging Fund by 2.00pm on 22 October 2024 (the **Merger Dealing Deadline**), otherwise such shares will automatically form part of the Merger. The Merging Fund will be de-listed after close of trading on 24 October 2024.

Shareholders who do not request a redemption of their shares held in the Merging Fund prior to the Merger Dealing Deadline will be issued with shares in the Receiving Fund under the Merger in exchange for their shares in the Fund without any further action on their part.

Shareholders in the Receiving Fund who are not in favour of the Merger may also request a redemption of their Shares in the Receiving Fund prior to the Merging Dealing Deadline. In the event that redemption requests are received from a Shareholder of the Receiving Fund after the Merging Dealing Deadline, such requests will be treated as a normal repurchase request.

Should you have any questions in relation to the above, please do not hesitate to contact WisdomTree UK Limited or WisdomTree Ireland Limited at Europesupport@wisdomtree.com.

Directors: Anne-Marie King (Ireland), Feargal Dempsey (Ireland), Bryan Governey (Ireland, resident in Italy), Alexis Marinof (Belgium, resident in the UK) and Peter Ziemba (U.S.)

WisdomTree Issuer ICAV is registered in Ireland as an open-ended Irish collective asset management vehicle which is constituted as an umbrella fund with variable capital and having segregated liability between its sub-funds and is authorised and regulated

by the Central Bank of Ireland: 3 Dublin Landings, North Wall Quay, Dublin 1, Ireland

CBI Reference Number: C132923. VAT registration number: 3316739AH

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Dublin, D01 C4E0, Ireland

infoEU@wisdomtree.com
www.wisdomtree.eu



Yours faithfully

A handwritten signature in black ink, appearing to be "A. King", written over a horizontal line.

Director
For and on behalf of
WisdomTree Issuer ICAV

Directors: Anne-Marie King (Ireland), Feargal Dempsey (Ireland), Bryan Governey (Ireland, resident in Italy), Alexis Marinof (Belgium, resident in the UK) and Peter Ziemba (U.S.)

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