

# Announcement

Reuters>bcp.ls · Exchange>BCP · Bloomberg>bcp.pl  
ISIN · PTBCPOAM0015

Millennium  
bcp

22 January 2024

## Banco Comercial Português S.A. informs about the result of the share offering announced by Chiado Luxembourg S.À.R.L.

Banco Comercial Português, S.A. informs about attached announcement published by Chiado.

**End of announcement**

**Banco Comercial Português, S.A.**

BANCO COMERCIAL PORTUGUÊS, S.A.,  
having its registered office at Praça D. João I, 28, Oporto,  
registered at the Commercial Registry of Oporto, with the  
single commercial and tax identification number 501 525 882  
and the share capital of EUR 3,000,000,000.00.  
LEI: JUIU6SODG9YLT7N8ZV32

### INVESTOR RELATIONS

**Bernardo Collaço**  
Phone +351 211 131 084  
investors@millenniumbcp.pt  
bernardo.collaco@millenniumbcp.pt  
alexandre.moita@millenniumbcp.pt

### MEDIA CONTACTS

**Erik T. Burns**  
Phone +351 211 131 242  
Mobile +351 917 265 020  
erik.burns@millenniumbcp.pt  
cintia.barbas@millenniumbcp.pt

## ANNOUNCEMENT

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*Neither this announcement nor anything contained herein shall form the basis of, or be relied upon in connection with, any offer or commitment whatsoever in any jurisdiction. Any offer to acquire Shares pursuant to the proposed Placing will be made, and any investor should make his investment decision solely on the basis of Banco Comercial Português, S.A.'s publicly available information.*

CHIADO (LUXEMBOURG) S.À.R.L. ("**Chiado**"), a company incorporated under the laws of the Grand Duchy of Luxembourg as a limited liability company (*société à responsabilité limitée*) and having its registered office address at 1c, rue Gabriel Lippmann, 5365 Munsbach, Grand Duchy of Luxembourg and registered with the Luxembourg Register of Commerce and Companies (*Registre de Commerce et des Sociétés à Luxembourg*) under number B 209.875, announces that it has successfully completed the sale, by way of a private placement via an accelerated bookbuilding addressed exclusively to qualified institutional investors (the "**Placing**"), of 846,000,000 shares (the "**Shares**") representing approximately 5.60% of the share capital of BANCO COMERCIAL PORTUGÊS, S.A. ("**BCP**"), in accordance with the previous announcement issued earlier today.

The Placing's total proceeds reached approximately €235,188,000, corresponding to a price of €0.2780 per Share.

Settlement of the Placing shall occur on 25 January 2024. Following settlement, Chiado will hold 3,027,936,381 shares in BCP which will be subject to a 60-day lock-up, subject to certain exceptions.

UBS AG, London branch acted as Bookrunner of the Placing.

22 January 2024

CHIADO (LUXEMBOURG) S.À.R.L.

## IMPORTANT INFORMATION

This announcement and the information contained herein are for information purposes only and do not constitute or form part of any offer or solicitation to purchase or subscribe for securities in any jurisdiction and in particular the United States, Canada, Australia or Japan or in any other jurisdiction in which such an offer or solicitation is unlawful or would require preparation of any prospectus or other offer documentation or would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any such jurisdiction. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdictions.

There will be no public offering of Shares in the United States, any member state of the EEA, the United Kingdom or elsewhere. Members of the public are not eligible to take part in the Placing.

This announcement and any offer of securities to which it relates are only directed at persons who (1) in any member state of the European Economic Area are "qualified investors" within the meaning of the Prospectus Regulation (Regulation 2017/1129); (2) in the UK are "qualified investors" who are also (a) "investment professionals" falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "Order"); or (b) persons falling within Article 49(2)(a) to (e) of the Order (all such persons referred to in (1) and (2) together being referred to as "relevant persons"). The information regarding the Placing set out in this announcement must not be acted on or relied on by persons who are not relevant persons. any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

The Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**Securities Act**") and, absent registration, may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

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The price of the Shares and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of the Shares. Past performance is no guide to future performance and persons who require advice should consult an independent financial adviser.