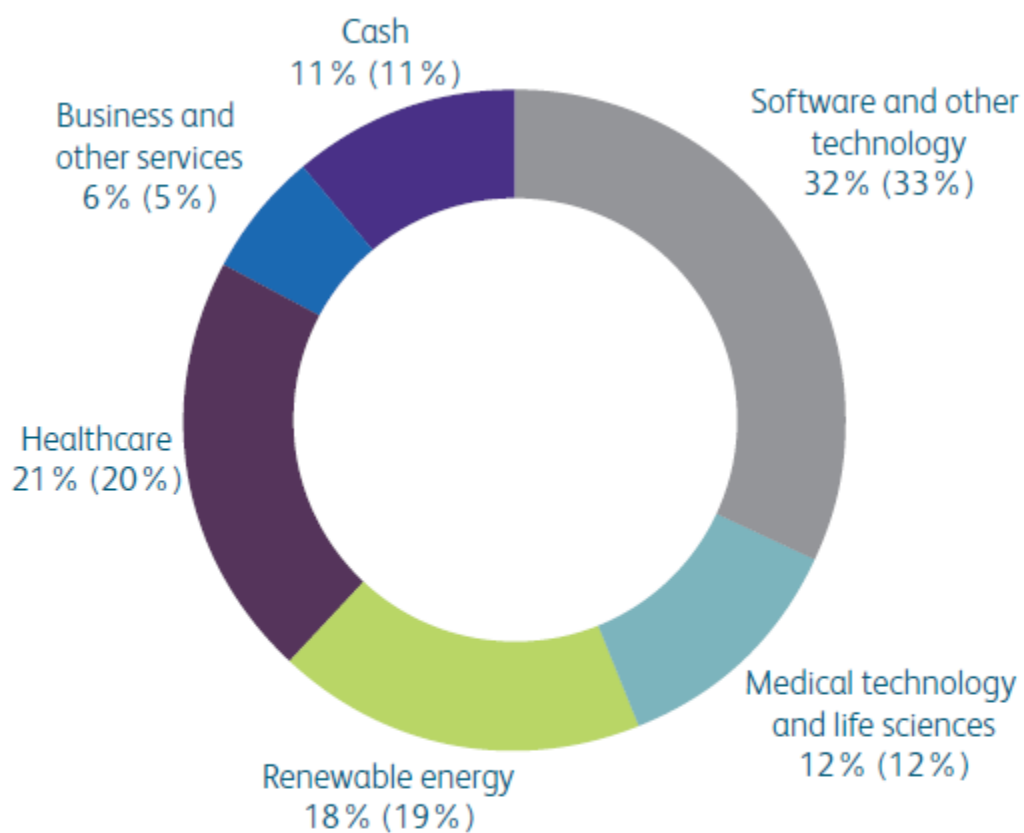


## Current portfolio sector allocation



Comparatives for 31 December 2017 are in brackets

Source: Albion Capital Group LLP