

To Nasdaq Copenhagen A/S

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New 30-year 1% bond

Nykredit/Totalkredit opens a new 30-year fixed-rate 1% bond maturing in 2050.

As a result of the latest price rises, the price of Nykredit/Totalkredit's 1.5% bond is close to 100. If the average price exceeds 100, loan offers can no longer be issued in the bond.

To secure our offering of 30-year fixed-rate loans despite rising prices, a new 30-year fixed-rate bond is opened, carrying a 1% coupon rate.

The new bond will be used to fund lending in Totalkredit A/S and Nykredit Realkredit A/S.

The Final Bond Terms will be published in separate stock exchange announcement.

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