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Cavotec publishes prospectus relating to the rights issue

Press release, 6 December 2018

The prospectus relating to Cavotec SA's ("Cavotec") rights issue has been approved and registered by the Swedish Financial Supervisory Authority on 6 December 2018 and is now held available on Cavotec's website, www.cavotec.com, and ABG Sundal Collier's website, www.abgsc.com, under ongoing transactions, and will be made available at the Swedish Financial Supervisory Authority's webpage www.fi.se.

Financial and legal advisors

In connection with the rights issue, ABG Sundal Collier is acting as financial adviser, Vinge is acting as legal adviser in relation to Swedish law and Bär & Karrer SA is acting as legal adviser in relation to Swiss law.

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This information was submitted for publication through the agency of the contact person set out above on 6 December 2018 at 18:00 CET.

About Cavotec

Cavotec is a leading engineering group that designs and manufactures automated connection and electrification systems for ports, airports and industrial applications worldwide. Cavotec innovative technologies ensure safe, efficient and sustainable operations. Cavotec is listed on Nasdaq Stockholm Mid Cap. To find out more about Cavotec, visit our website at cavotec.com.

Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares or other securities in Cavotec. No action has been taken and measures will not be taken to permit a public offering in any jurisdictions other than Sweden. Any invitation to the persons concerned to subscribe for shares in Cavotec will only be made through the prospectus that Cavotec published today on 6 December 2018.

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No shares or other securities in Cavotec have been registered, and no shares or other securities will be registered, under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or the securities legislation of any state or other jurisdiction in the United States and no shares or other securities may be offered, sold or otherwise transferred, directly or indirectly, in or into the United States, except under an available exemption from, or in a transaction not subject to, the registration requirements under the U.S. Securities Act and in compliance with the securities legislation in the relevant state or any other jurisdiction of the United States.