

Fidim S.r.l. announces the preliminary result and completion of its public tender offer for the shares in Athena Investments A/S

Fidim S.r.l. to complete offer and will hold 90.55 percent of the total share capital and voting rights of Athena Investments A/S upon settlement.

In accordance with section 21 of the Danish Takeover Order and as set forth in the offer document and the supplement, Fidim S.r.l. hereby announces the preliminary results of the offer.

The preliminary and non-binding counting of acceptances shows that Fidim S.r.l. has received valid acceptances of the conditional voluntary public offer to the shareholders of Athena Investments A/S for a total of 61,22 percent of the share capital and voting rights.

In addition to the tendered shares, Fidim S.r.l. owns 31,284,418 shares which were acquired during the offer period on the terms set out in the offer document and the supplement, whereby Fidim S.r.l. will hold a total of 90.55 percent of the total share capital and voting rights of Athena Investments A/S.

All conditions of the offer have been fulfilled and Fidim S.r.l. has accordingly decided to complete the offer.

Fidim S.r.l. will announce the final result of the offer no later than 15 December 2020.

Completion and settlement

The offer is expected to settle no later than 17 December 2020.

Fidim S.r.l. will as soon as possible seek to redeem any remaining minority shareholders of Athena Investments A/S in accordance with the relevant provisions set out in the Danish Companies Act and the offer document. Fidim S.r.l. will also seek to delist the shares of Athena Investments A/S from Nasdaq Copenhagen.

Monza, Italy, 11 December 2020

Fidim S.r.l.