

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION TO ANY U.S. PERSON (AS DEFINED IN REGULATION S UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED) OR IN OR INTO CANADA, JAPAN, SOUTH AFRICA, AUSTRALIA OR THE UNITED STATES OR IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS PRESS RELEASE

RENAULT GROUP SUCCESSFULLY ISSUES ITS FIRST GREEN BONDS FOR €850 MILLION

Boulogne-Billancourt, September 23rd, 2025 – Renault Group announces the success of its first ever placement of green bonds for an amount of €850 million maturing September 30, 2030, and carrying a coupon of 3.875%.

This issue was largely oversubscribed, underlying the confidence of credit investors in Renault Group's strategy and its ability to pursue and accelerate its transformation building upon its strong fundamentals from the Renaulution strategic plan.

The proceeds of the green bonds will be used to finance and refinance investments related to eligible projects as per the Sustainable Bond Framework.

These green bonds are issued under Renault Group's Base Prospectus dated May 7, 2025, as supplemented on September 3, 2025, and the Sustainable Bond Framework published in February 2023. The Sustainable Bond Framework and the Second Party Opinion are available in the "Debt and ratings" section of Renault Group's website https://www.renaultgroup.com/en/finance/debt-and-ratings/.

Renault Group's ambition is to achieve net zero carbon in Europe by 2040 and worldwide by 2050 and has paved the way with 2030 milestones. To achieve these targets, Renault Group relies on a concrete action plan respectively for the reduction of emissions from the use phase, the production of components (materials, batteries and logistics) and for plant emissions.

RENAULT GROUP
RELATIONS MEDIAS

François Rouget +33 6 23 68 07 88 francois.rouget@renault.com

RENAULT INVESTORS RELATIONS

Florent Chaix +33 6 07 88 83 05 florent.chaix@renault.com



About Renault Group

Renault Group is at the forefront of a mobility that is reinventing itself. The Group relies on the complementarity of its 4 brands - Renault Dacia - Alpine and Mobilize - and offers sustainable and innovative mobility solutions to its customers. Established in 114 countries, Renault Group sold 2.265 million vehicles in 2024. It employs more than 98,000 people who embody its Purpose every day, so that mobility brings people closer.

Ready to pursue challenges both on the road and in competition, the Group is committed to an ambitious and value generating transformation focused on the development of new technologies and services, and a new range of even more competitive, balanced, and electrified vehicles. In line with environmental challenges, the Group's ambition is to achieve carbon neutrality in Europe by 2040.

More information: https://www.renaultgroup.com/en/

IMPORTANT INFORMATION - DISCLAIMER

This press release does not constitute an offer, or an invitation to apply for, or an offer or invitation to purchase or subscribe for any securities either in the United States or in any other jurisdiction which may be subject to restrictions. These securities will not be and have not been registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold in the United States of America unless they are registered or exempt from registration. There will be no public offer of securities in the United States. This press release does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129, as amended (the "Prospectus Regulation"). This press release does not constitute an offer of securities in France or in any other country. The bonds are the subject of a private placement in France to qualified investors as defined in Article 2(e) of the Prospectus Regulation and in accordance with Article L.411-2 of the Monetary and Financial Code, and outside France (excluding the United States of America, Australia, Canada, South Africa and Japan). Renault Group will undertake no action as part of this placement with a view to making an offer to the public (other than to qualified investors) in France or abroad. In the United Kingdom, this press release may be sent to qualified investors as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 only under circumstances wherein section 21(1) of the Financial Services and Markets Act 2000 does not apply. The dissemination of this press release in any country where such dissemination could constitute a violation of applicable legislation is prohibited.