

## Appendix: Company Announcement number 100/2022

### Opening of new mortgage covered bonds (SDRO) financing FlexLån®

New bonds for the funding of traditional FlexLån® will be opened with the following characteristics:

Coupon	Series	Currency	Amortisation	Maturity	Trigger*	Registered at
1%	10F	DKK	Bullet	1-1-2025	1IT + RF	VP Secutities A/S
1%	10F	DKK	Bullet	1-1-2026	2IT + RF	VP Secutities A/S
1%	10F	DKK	Bullet	1-1-2034	RF	VP Secutities A/S
1%	10F	DKK	Bullet	1-4-2025	1IT + RF	VP Secutities A/S
1%	10F	DKK	Bullet	1-4-2026	2IT + RF	VP Secutities A/S
1%	10F	DKK	Bullet	1-4-2034	RF	VP Secutities A/S
1%	10G	EUR	Bullet	1-1-2025	1IT + RF	VP Secutities A/S
1%	10G	EUR	Bullet	1-1-2026	2IT + RF	VP Secutities A/S
1%	10G	EUR	Bullet	1-1-2034	RF	VP Secutities A/S
1%	10G	EUR	Bullet	1-4-2025	1IT + RF	VP Secutities A/S
1%	10G	EUR	Bullet	1-4-2026	2IT + RF	VP Secutities A/S
1%	10G	EUR	Bullet	1-4-2034	RF	VP Secutities A/S

New bonds for the funding of FlexLån® with government guarantee will be opened with the following characteristics:

Coupon	Series	Currency	Amortisation	Maturity	Trigger*	Registered at
1%	10A	DKK	Bullet	1-1-2025	RF	VP Secutities A/S
1%	10A	DKK	Bullet	1-4-2025	1IT + RF	VP Secutities A/S
1%	10A	DKK	Bullet	1-4-2026	2IT + RF	VP Secutities A/S
1%	10A	DKK	Bullet	1-4-2034	RF	VP Secutities A/S

\*) **1IT** indicates that the ISIN in question has an interest rate trigger based on the yield-to-maturity of the 1 year bond when refinancing approx. 12 months prior to its maturity + 500bp. If the yield-to-maturity exceeds the trigger rate the maturity of the bond will be extended by 12 months.

**2IT** indicates that the ISIN in question has an interest rate trigger based on the yield-to-maturity of the 2 year bond when refinancing approx. 12 months prior to its maturity + 500bp. If the yield-to-maturity exceeds the trigger rate the maturity of the bond will be extended by 12 months.

**RF** indicates that the ISIN in question has a refinancing failed option. If the refinancing fails due to lack of buyers at the auction, Realkredit Danmark has an option to extend the maturity of the bond by 12 months.