

To Nasdaq Copenhagen
and the Press

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Refinancing of floating rate loans

The Nykredit Group has completed auctions in connection with the refinancing of floating rate loans on 1 October 2026.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Cibor-loan	Cibor-loan	Cibor-loan
ISIN	DK000955426-3	DK000955388-5	DK000955396-8	DK000955418-0
Reference rate	Cibor3M	Cibor3M	Cibor3M	Cibor3M
Cover pool	G (RO)	H (SDO)	H (SDO)	H (SDO)
Series	32G	32H	32H	32H
Callable	No	No	No	No
Interest rate cap	No	No	No	No
Auction results				
Total allotment	DKK 4,900 mio.	DKK 10,100 mio.	DKK 9,000 mio.	DKK 9,100 mio.
Total bids	DKK 16,830 mio.	DKK 18,625 mio.	DKK 28,830 mio.	DKK 19,105 mio.
Interest rate spread	0.00%	-0.01%	-0.01%	0.00%
Price	100.20	100.20	100.20	100.20
Other information				
Maturity	01/04/2029	01/10/2029	01/10/2029	01/10/2029

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