

November 17th, 2022

Aéroports de Paris SA,

October 2022 traffic figures

Groupe ADP¹ total traffic is up by +7.5 million passengers in October 2022 compared to October 2021, with 27.2 million passengers welcomed for the entire network of operated airports. It stands at 90.3% of the October 2019 group traffic. Since the beginning of the year, Groupe ADP total traffic is up by +83.9% compared to 2021, at 231.9 million passengers, standing at 78.0% of the group traffic over the same period in 2019.

Unless otherwise indicated, the following changes are expressed in comparison with October 2021.

Regarding the Paris Aéroport:

October 2022 traffic is up by +3.0 million passengers, with 8.2 million passengers welcomed. It stands at 88.6% of the October 2019 Paris Aéroport traffic. In October 2022, Paris-Charles de Gaulle welcomed 5.4 million passengers (+2.2 million passengers), at 81.5% of the October 2019 traffic, and Paris-Orly 2.8 million passengers (+0.8 million passengers), at 106.7% of the October 2019 traffic.

Since the beginning of the year, traffic in Paris Aéroport is up by +40.5 million passengers compared to 2021, at 72.0 million passengers, at 78.3% of the traffic over the same period in 2019.

At Paris-Charles de Gaulle, all terminals are currently open to passenger traffic except Terminal 1, under renovation. At Paris-Orly, all sectors are open.

In October 2022:

- ◆ International traffic (excluding Europe, including French Overseas Territories) was up by +1.5 million passengers, at 88.7% of the October 2019 traffic. All the destinations are growing: North America +538,761 passengers, at 87.8% of the October 2019 traffic, Asia-Pacific +195,527 passengers, at 44.5% of the October 2019 traffic, Latin America +101,800 passengers, at 86.9% of the October 2019 traffic, the Middle East 208,606 passengers, at 98.6% of the October 2019 traffic, Africa 402,099 passengers, at 107.0% of the October 2019 traffic;
- ◆ European traffic (excluding France) was up by +1.4 million passengers, at 91.9% of the October 2019 traffic;
- ◆ Traffic within mainland France was up by +144,185 passengers, at 78.8% of the October 2019 traffic;
- ◆ Traffic with the French Overseas Territories (included within the international traffic) was up by +62,647 passengers, at 100.9% of the October 2019 traffic.
- ◆ The number of connecting passengers stood at 796,234 up by +313,055 passengers, at 75.7% of the October 2019 traffic. The connecting rate stood at 18.8% down by +0.8 point.

Regarding Groupe ADP's international platforms:

Passenger traffic at TAV Airports, 46.1%-owned² by Groupe ADP, is up by +1.3 million passengers in October 2022, at 8.5 million passengers, standing at 94.0% of the October 2019 traffic. It is up by +49.2% since the beginning of the year compared to the same period in 2021, at 80.5% of traffic over the same period in 2019.

Passenger traffic at GMR Airports, 49%-owned by Groupe ADP, is up by +2.2 million passengers in October 2022, at 7.7 million passengers, standing at 86.8% of the October 2019 traffic. It is up by +80.3% since the beginning of the year compared to the same period in 2021, at 79.5% of traffic over the same period in 2019.

Passenger traffic at Amman Airport, 51%-owned by Groupe ADP, is up by +180,609 passengers in October 2022, at 722,238 passengers, standing at 99.9% of the October 2019 traffic. It is up by +81.1% since the beginning of the year compared to the same period in 2021, at 85.9% of traffic over the same period in 2019.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, is up by +498,169 passengers in October 2022, at 1.7 million passengers, standing at 90.8% of the October 2019 traffic. It is up by +110.5% since the beginning of the year compared to the same period in 2021, at 73.4% of traffic over the same period in 2019.

All the group's hubs are open to commercial flights. However, local restrictions may apply, particularly to international flights at group airports.

In the context created by Russia's invasion of Ukraine and the international sanctions imposed on Russia, the group is monitoring the situation to assess its short, medium, and long-term consequences. In 2019, traffic with Ukraine and Russia amounted to 1.4% of Paris Aéroport's total traffic, as well as to 17.1%³ of TAV Airports' total traffic, at 27.9%³ of TAV Airports' international traffic. At this stage, although air traffic between Russia and Ukraine on one part, and the airports operated by Groupe ADP located in Turkey is significantly impacted⁴, the Group does not anticipate, in the absence of any significant change in the situation, that the consequences of the conflict will challenge its financial forecasts and traffic hypotheses for 2022 full year.

¹ Group traffic is accounted for on a like-for-like basis, restated for the following changes: the acquisitions of Delhi, Hyderabad, Mactan Cebu and Almaty airports, and the non-renewal of the technical assistance contract (TSA) for Mauritius airport.

² Since November 1, 2022, following the sale by TAV Airports of its own shares acquired between March 13 and September 1, 2020, Groupe ADP holds 46.12% of TAV Airports (compared to 46.38% previously).

³ Including Almaty and Zagreb airports.

⁴ For the 9 first months of 2022, traffic in the Turkish airports of TAV Airports was up +44.4% compared to 2021, at 78.9% at the same period in 2019. Although traffic with Russia and Ukraine represents 49.1% and 2.4% of their respective 2019 levels, totaling 4.6 million passengers, the recovery in the Turkish airports of TAV Airports is supported by other routes.

Passengers	October 2022	Change 22/21 (in passengers)	Jan. – Oct. 2022	% change 22/21	Last 12 months	% change 22/21
Paris-CDG	5,414,629	+2,183,347	47,656,083	+146.2%	54,495,869	+158.0%
Paris-Orly	2,805,028	+848,847	24,390,396	+100.9%	27,973,087	+109.8%
Total Paris Aéroport	8,219,657	+3,032,194	72,046,479	+128.7%	82,468,956	+139.3%
Santiago de Chile	1,703,483	+498,169	15,121,614	+110.5%	17,949,908	+112.7%
Amman	722,238	+180,609	6,557,424	+81.1%	7,496,866	+94.1%
New Delhi	5,465,728	+1,400,399	47,644,789	+73.7%	57,356,376	+74.7%
Hyderabad	1,767,186	+459,992	15,383,781	+71.9%	18,426,188	+67.4%
Cebu	493,974	+358,094	4,161,964	+366.1%	4,585,921	+359.4%
Total GMR Airports	7,726,888	+2,218,485	67,190,534	+80.3%	80,368,485	+79.2%
Antalya	3,969,208	+110,842	28,794,399	+43.2%	30,689,558	+46.9%
Almaty	685,523	+110,692	5,872,422	+17.5%	6,976,481	+22.2%
Ankara	752,246	+31,440	7,127,538	+24.4%	8,424,627	+31.8%
Izmir	921,189	+94,027	8,526,128	+35.8%	9,915,147	+42.2%
Bodrum	365,772	+84,262	3,721,973	+35.8%	3,916,725	+38.3%
Gazipaşa Alanya	71,029	-18,065	630,334	+25.0%	746,485	+37.5%
Medina	649,938	+438,620	4,937,542	+300.1%	5,461,518	+279.3%
Tunisia	148,383	+92,236	1,348,031	+201.2%	1,424,681	+199.4%
Georgia	385,133	+142,003	3,053,361	+71.2%	3,461,604	+90.5%
North Macedonia	220,394	+70,455	2,031,562	+77.6%	2,278,764	+83.9%
Zagreb ⁽¹⁾	321,046	+138,208	2,623,203	+147.3%	2,967,063	+159.2%
Total TAV Airports	8,489,861	+1,294,720	68,666,493	+49.2%	76,262,653	+54.2%
Other Airports	314,384	+256,176	2,310,197	+355.8%	2,430,029	+306.6%
Total Groupe ADP⁽²⁾	27,176,511	+7,480,353	231,892,741	+83.9%	266,976,897	+88.5%

Aircraft Movements	October 2022	Change 22/21 (in movements)	Jan. – Oct. 2022	% change 22/21	Last 12 months	% change 22/21
Paris-CDG	36,359	+10,051	334,953	+73.2%	391,718	+80.2%
Paris-Orly	18,436	+5,122	163,474	+77.0%	189,671	+85.5%
Total Paris Aéroport	54,795	+15,173	498,427	+74.5%	581,389	+81.9%
Santiago de Chile	10,598	+1,919	101,478	+71.7%	120,148	+72.1%
Amman	5,926	+780	57,389	+56.4%	67,309	+66.5%
New Delhi	35,027	+5,887	321,045	+44.7%	388,415	+46.2%
Hyderabad	12,949	+1,892	119,684	+38.0%	143,064	+35.1%
Cebu	4,781	+3,404	38,942	+276.8%	42,858	+264.1%
Total GMR Airports	52,757	+11,183	479,671	+50.4%	574,337	+49.8%
Antalya	22,996	+2,182	170,702	+51.0%	187,744	+57.6%
Almaty	5,899	+643	52,859	+13.3%	63,087	+16.0%
Ankara	5,166	-651	50,030	+10.4%	60,119	+17.6%
Izmir	5,755	+102	53,962	+25.6%	62,808	+29.5%
Bodrum	2,572	+205	24,055	+26.8%	25,446	+28.5%
Gazipaşa Alanya	471	-199	4,482	+7.9%	5,113	+13.7%
Medina	4,052	+2,021	37,944	+153.5%	42,789	+147.0%
Tunisia	1,072	+559	9,785	+141.4%	10,546	+138.1%
Georgia	3,350	+588	29,724	+34.9%	34,502	+46.1%
North Macedonia	1,762	+392	16,585	+31.9%	19,000	+36.5%
Zagreb ⁽¹⁾	4,038	+644	35,521	+51.3%	41,656	+57.7%
Total TAV Airports	57,133	+6,486	485,649	+39.5%	552,810	+44.3%
Other Airports	2,311	+1,233	18,938	+90.8%	20,805	+77.9%
Total Groupe ADP⁽²⁾	183,520	+36,774	1,641,552	+55.1%	1,916,798	+58.7%

¹ Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figure.

² Group traffic is accounted for on a like-for-like basis, restated for the following changes: the acquisitions of Delhi, Hyderabad, Mactan Cebu and Almaty airports, and the non-renewal of the technical assistance contract (TSA) for Mauritius airport. For the last 12-months traffic, Mauritius traffic is not taken into account. If Mauritius traffic was taken into account until December 31st, 2021, last 12-months traffic for Groupe ADP would be up by +88.2%.

Geographic split Paris Aéroport (Paris-CDG and Paris-Orly)	Oct. 2022 Change 22/21 (in passengers)	Share of total traffic	Jan. - Oct. 2022 change 22/21 (in passengers)	Share of total traffic
France	+144,185	13.6%	+3,817,869	14.6%
Europe	+1,378,569	46.6%	+19,595,805	45.8%
Other International	+1,509,440	39.8%	+17,134,127	39.6%
Of which				
Africa	+402,099	13.1%	+4,630,227	12.5%
North America	+538,761	11.2%	+5,883,727	11.3%
Latin America	+101,800	2.6%	+1,396,463	2.9%
Middle-East	+208,606	5.5%	+2,403,234	5.3%
Asia-Pacific	+195,527	3.2%	+1,252,505	2.4%
French Overseas Territories	+62,647	4.3%	+1,567,971	5.3%
Total Paris Aéroport	+3,032,194	100.0%	+40,547,801	100.0%

Paris Aéroport (Paris-CDG and Paris-Orly)	Oct. 2022	Change 22/21	Jan. - Oct. 2022	% change 22/21
Connecting Passengers ⁽¹⁾	796,234	+64.8%	7,266,472	+111.1%
Connecting rate	18.8%	+0.8 pt	20.2%	-1.7 pt
Seat load factor	84.5%	+6.7 pts	81.8%	+13.1 pts

⁽¹⁾ Departing passengers

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2021, the group handled through its brand Paris Aéroport more than 41.9 million passengers and 2.1 million metric tons of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 118.1 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2021, group revenue stood at €2,777 million and net income at -€248 million

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