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CAPGEMINI

Société Européenne (European Company) with a share capital of €1,370,779,768

Registered office at 11 rue de Tilsitt, 75017 Paris (France)

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Paris, September 23, 2025.

Notice of publication of a bond prospectus

[Capgemini](#) (Euronext Paris: CAP) announces the availability of the prospectus with visa number 25-379 granted by the French financial authority (AMF, *Autorité des Marchés Financiers*) relating to the bond issuance comprising the following tranches:

- €1 billion notes with a maturity of 2 years and a floating rate of 3-month Euribor plus 0.30% (the 2027 Bonds, ISIN FR0014012SC7),
- €500 million notes with a maturity of 3 years notes and a coupon of 2.50% (the 2028 Bonds, ISIN FR0014012SB9),
- €1.25 billion notes with a maturity of 6 years notes and a coupon of 3.125% (the 2031 Bonds, ISIN FR0014012S97),
- €1.25 billion notes with a maturity of 9 years and a coupon of 3.50% (the 2034 Bonds, ISIN FR0014012S89).

The prospectus is available on the website of the company (www.capgemini.com) and on the AMF website (www.amf-france.org).

ABOUT CAPGEMINI

Capgemini is a global business and technology transformation partner, helping organizations to accelerate their dual transition to a digital and sustainable world, while creating tangible impact for enterprises and society. It is a responsible and diverse group of 350,000 team members in more than 50 countries. With its strong over 55-year heritage, Capgemini is trusted by its clients to unlock the value of technology to address the entire breadth of their business needs. It delivers end-to-end services and solutions leveraging strengths from strategy and design to engineering, all fueled by its market leading capabilities in AI, generative AI, cloud and data, combined with its deep industry expertise and partner ecosystem. The Group reported 2024 global revenues of €22.1 billion.

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