

To Nasdaq Copenhagen  
and the Press

23 August 2024

### Refinancing of floating rate loans

The Nykredit Group has completed the auctions in connection with the refinancing of floating rate loans on 1 October 2024.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Cibor-loan	Cibor-loan	Cibor-loan	Euribor-loan
ISIN	DK000954624-4	DK000954608-7	DK000954616-0	DK000954632-7	DK000954640-0
Reference rate	Cibor3M	Cibor3M	Cibor3M	Cibor3M	Euribor3M
Cover pool	H (SDO)	H (SDO)	H (SDO)	G (RO)	H (SDO)
Series	32H	32H	32H	32G	22H
Callable	No	No	No	No	Yes
Green	Yes	No	No	No	No
<b>Auction results</b>					
Total allotment	DKK 10,300m	DKK 10,750m	DKK 8,750m	DKK 13,200m	EUR 375m
Total bids	DKK 34,835m	DKK 36,150m	DKK 27,700m	DKK 33,170m	EUR 876m
Interest rate spread	+0.07%	+0.10%	+0.09%	+0.13%	+0.50%
Price	100.20	100.20	100.20	100.20	100.00
<b>Other information</b>					
Maturity	01-10-2027	01-10-2027	01-10-2027	01-04-2027	01-10-2027

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