

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon på norsk - vennligst kontakt Nordic Trustee AS

**To the bondholders in:**

**ISIN NO0012851858      6.00% Hexagon Purus ASA Senior Unsecured Convertible  
Bonds 2023/2028 (the “Bonds”)**

Oslo, 10 December 2024

**ADJUSTMENT OF CONVERSION PRICE**

Nordic Trustee AS (“NT”) acts as Bond Trustee for the above mentioned bonds (the “**Bonds**”), issued by Hexagon Purus ASA (the “**Issuer**”). The terms and conditions of the Bonds are set out in a bond terms between the Issuer and NT (on behalf of the bondholders) dated 16 March 2023 (the “**Bond Terms**”).

Reference is made to a series of notices by the Issuer on Newsweb.no, whereby it has informed of a private placement which was approved by an extraordinary general meeting of the Issuer on 22 November 2024.

As a consequence of the private placement of shares, the conversion price of the Bonds was adjusted according to the Bond Terms Clause 13.1, from NOK 33.75 to NOK 32.64.

The new conversion price was effective from 22 November 2024.

Yours sincerely  
**Nordic Trustee AS**



Fredrik Lundberg

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**To the bondholders in:**

**ISIN NO0013106732      10.00% Hexagon Purus ASA Senior Unsecured Convertible Bonds 2024/2029 (the “Bonds”)**

Oslo, 10 December 2024

**ADJUSTMENT OF CONVERSION PRICE**

Nordic Trustee AS (“**NT**”) acts as Bond Trustee for the above mentioned bonds (the “**Bonds**”), issued by Hexagon Purus ASA (the “**Issuer**”). The terms and conditions of the Bonds are set out in a bond terms between the Issuer and NT (on behalf of the bondholders) dated 19 January 2024 (the “**Bond Terms**”).

Reference is made to a series of notices by the Issuer on Newsweb.no, whereby it has informed of a private placement which was approved by an extraordinary general meeting of the Issuer on 22 November 2024.

As a consequence of the private placement of shares, the conversion price of the Bonds was adjusted according to the Bond Terms Clause 13.1, from NOK 12.61 to NOK 12.20.

The new conversion price was effective from 22 November 2024.

Yours sincerely  
**Nordic Trustee AS**



Fredrik Lundberg