



EDF announces the success of its senior multi-tranche bond issue for a nominal amount of \$3 billion and CAD 500 million

On 17 May 2023: EDF (BBB stable S&P / Baa1 neg Moody's / BBB+ stable Fitch) successfully priced a senior bond issuance in 5 tranches for a nominal amount of U.S. \$3 billion (the "USD Bonds") and CAD 500 million (the "CAD Bonds"):

- \$1 billion bond, with a 5-year maturity and a 5.700% fixed coupon;
- \$1 billion bond, with a 10-year maturity and a 6.250% fixed coupon;
- \$1 billion bond, with a 30-year maturity and a 6.900% fixed coupon;

- CAD 300 million bond, with a 7-year maturity and a 5.993% fixed coupon;
- CAD 200 million bond, with a 30-year maturity and a 6.492% fixed coupon.

EDF is an active issuer of debt and other types of securities. EDF regularly assesses its financing requirements and monitors national and international financial markets for opportunities to conduct additional issuances of senior debt, hybrids and/or other types of securities.

Settlement and delivery of the USD Bonds will take place on 23 May 2023, the date on which the USD Bonds will be admitted to trading on the multilateral trading facility of the Euro MTF, operated by the Luxembourg Stock Exchange. Settlement and delivery of the CAD Bonds will take place on 23 May 2023.

These transactions enable the Group to further strengthen the structure of its balance sheet, as well as refinance upcoming maturities.

The expected rating for the USD Bonds and the CAD Bonds is BBB / Baa1 / BBB+ (S&P / Moody's / Fitch).

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About EDF

As a major player in energy transition, the EDF Group is an integrated energy company active in all businesses: generation, transmission, distribution, energy trading, energy sales and energy services. EDF group is a world leader in low-carbon energy, having developed a diverse production mix based mainly on nuclear and renewable energy (including hydropower). It is also investing in new technologies to support energy transition. EDF's raison d'être is to build a net zero energy future with electricity and innovative solutions and services, to help save the planet and drive well-being and economic development. The Group is involved in supplying energy and services to approximately 40.3 million customers ⁽¹⁾, of whom 30.3 million in France ⁽²⁾. It generated consolidated sales of €143.5 billion in 2022. EDF is listed on the Paris Stock Exchange.

(1) Customers are counted per delivery site. A customer can have two delivery points: one for electricity and another one for gas.

(2) Including ÉS (Électricité de Strasbourg) and SEI.

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