

Share buy-back Programme



COMPANY ANNOUNCEMENT NO 45/2018 – 16 JULY 2018

On 6 March 2018, Royal Unibrew initiated a share buy-back programme, cf. company announcement no. 15/2018 of 6 March 2018. The programme is carried out under Art. 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the Market Abuse Regulation - MAR) and the resulting delegated legislation. The share buy-back programme is expected to be realised in the period from 7 March 2018 to 22 February 2019. The total share buy-back in the period will not exceed a market price of DKK 400 million.

The following transactions have been made under the programme:

	Number of Shares	Average purchase price	Transaction value, DKK
Accumulated, last announcement	518,617	428.22	222,087,205.06
9 July 2018	7,967	508.33	4,049,900.96
10 July 2018	3,000	510.86	1,532,584.50
11 July 2018	3,002	513.52	1,541,601.45
12 July 2018	-	0.00	0.00
13 July 2018	6,000	533.07	3,198,400.20
Accumulated under the programme	538,586	431.52	232,409,692.17

With the transactions stated above Royal Unibrew owns a total of 664,533 shares, corresponding to 1.3% of the share capital. The total amount of shares in the company is 51,000,000, including treasury shares.

For further information on this Announcement:

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Encl.

The Announcement has been prepared in Danish and English. In case of discrepancy, the Danish version shall prevail.