

To Nasdaq Copenhagen

13 May 2020

Nykredit Realkredit A/S and Nykredit Bank A/S publish a joint Euro Medium Term Note Programme

Nykredit Realkredit A/S and Nykredit Bank A/S publish a joint updated €10,000,000,000 Euro Medium Term Note Programme ("EMTN Programme") dated 13 May 2020.

Under the EMTN Programme Nykredit Realkredit may issue Subordinated Notes, Contingent Capital Notes, Senior Non-Preferred Notes and Unsubordinated Notes. Nykredit Bank may issue Unsubordinated Notes.

The EMTN Programme dated 13 May 2020 is available for download on Nykredit's website at nykredit.com.

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