

To
Nasdaq Copenhagen A/S

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Opening of new fixed-rate bonds

Realkredit Danmark will open new callable fixed-rate mortgage covered bonds (SDRO) with the following characteristics:

Coupon	Series	Amortisation	Closing date	Maturity
3.50 %	23S	Annuity	31-08-2026	01-10-2056
3.00 %	22S	Annuity	31-08-2026	01-10-2046

The mortgage covered bonds will be issued in DKK from Capital Centre S. The mortgage covered bonds will be used to fund loans with maturities up to 30 and 20 years, respectively.

The final terms will be published by announcement of prospectus shortly.

The Executive Management

Any additional questions should be addressed to Chief analyst, Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.