

Preliminary profit of continuing operations in financial year 2024/25 and guidance for FY 2025/26

Preliminary profit of continuing operations, FY 2024/25

The calculated, unaudited profit of the Roblon Group's continuing operations for financial year 2024/25 landed within the range of Management's most recent profit guidance announced in the Company's interim report for Q3 2024/25.

Realised revenue for 2024/25 was DKKm 236.9 (most recent guidance: DKKm 230-250).

Realised profit before depreciation, amortisation and impairment (EBITDA) before special items for 2024/25 was DKKm 45.3 (most recent guidance: DKKm 45-50).

Realised operating profit (EBIT) before special items for 2024/25 was DKKm 31.6 (most recent guidance: DKKm 31-36).

Further commentary on the financial results for the year will be provided in Roblon's annual report for 2024/25, which is scheduled to be published on 18 December 2025.

Guidance for FY 2025/26

Management's guidance for FY 2025/26 is as follows:

- Revenue in the DKKm 200-240 range (preliminary unaudited figures for 2024/25 of around DKKm 236.9)
- EBITDA before special items of around DKKm 10-30 (preliminary unaudited figures for 2024/25 of around DKKm 45.3).
- EBIT before special items of around DKKm 0-20 (preliminary unaudited figures for 2024/25 of around DKKm 31.6).

Management expects the Company's performance for FY 2025/26 to be affected by a changed product mix. For example, revenue from the supply of strength members for submarine energy cables is expected to be lower than in the past two financial years. Roblon's submarine energy cable business is relatively new, and as the market is project-based, fluctuations may occur from year to year despite market growth expectations.

Roblon is currently engaged in dialogues with customers, development work and talks regarding supplies for submarine energy cable projects that are expected to commence after 2026, and Management thus expects to return to a higher activity level in 2026/27.

Roblon still expects increased price competition in the industries to which the Group supplies products and services as well as continued challenging market conditions in the FOC product group.

Forward-looking statements

The above forward-looking statements, in particular revenue and earnings projections, are inherently uncertain and subject to risk. Many factors are beyond Roblon's control and, consequently, actual results may differ significantly from the projections expressed in this interim report. Such factors include, but are not limited to, changes in the market and competitive situation, changes in demand and purchasing behaviour, foreign exchange and interest rate fluctuations and general economic, political and commercial conditions, including continued geopolitical challenges.

Frederikshavn, 9 December 2025
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