



Rovsing

21 February 2019

Announcement no. 290

Directed share issue in Rovsing A/S

Rovsing A/S has today raised DKK 3,1 million in a directed share issue.

The Board of Directors in Rovsing is pleased to announce that Rovsing has completed a directed share issue of new shares amounting to 8,4% of the current share capital and equivalent to 35.647.499 new shares. The capital increase will further strengthen the capital structure of the company and support the company's strategy of further growth.

The subscription has taken place at a price of DKK 0,08556 per share, which is based on the average trading price of Rovsing shares on NASDAQ OMX Copenhagen over the closing price of the 3 trading days prior to the 18-20 of February 2019 and taking the liquidity and volatility of the share into consideration.

The new shares were placed with the following existing shareholders in Rovsing: Catpen A/S, Brancor Capital Partners ApS, Klaus Zwisler and Jean Dühring.

Further information

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