



W E N D E L

PRESS RELEASE – 04.14.2023

## Availability of the 2022 Universal Registration Document

### **2022 Universal Registration Document**

Wendel's Universal Registration Document for the year ended December 31, 2022, was filed with the French Financial Markets Authority (AMF) on Friday, April 14, 2023. It is available, in French, to the public pursuant to the regulations in force.

It includes:

- the 2022 annual financial report,
- the Supervisory Board's report on corporate governance,
- the Statutory Auditors' reports,
- information regarding the fees paid in 2022 to the Statutory Auditors,
- required information regarding the share buyback program,
- the social, societal and environmental information constituting the statement of extra-financial performance.

This document may be viewed under "Regulated information" and "Shareholders' Meetings" in the "Investors" section of Wendel's website ([www.wendelgroup.com/en](http://www.wendelgroup.com/en)) as well as on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)). It will also be available at the Company's head office, located at 2-4, rue Paul-Cézanne, 75008 Paris – France.

An English version of the Universal Registration Document will be available on Wendel's website no later than April 21, 2023.

### **Shareholders' Meeting as of June 15, 2023**

Wendel informs its shareholders that the Shareholders' Meeting will be held on Thursday June 15, 2023, at 2:30 p.m. (Paris time) at the Verso Conference Center, located at 52 rue de la Victoire, 75009 Paris.

# Agenda

04.27.2023

**Q1 2023 Trading update** — Publication of NAV as of March 31, 2023 (post-market release)

06.15.2023

**Shareholders' Meeting**

07.27.2023

**H1 2023 results** — Publication of NAV as of June 30, 2023, and condensed Half-Year consolidated financial statements (post-market release)

10.26.2023

**Q3 2023 Trading update** — Publication of NAV as of September 30, 2023 (post-market release)

12.07.2023

**2023 Investor Day**

## About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests in Europe and North America in companies which are leaders in their field, such as Bureau Veritas, ACAMS, Constantia Flexibles, Crisis Prevention Institute, IHS Towers, Stahl and Tarkett. Wendel often plays an active role as a controlling or significant shareholder in its portfolio companies. Wendel seeks to implement long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions. With Wendel Growth (formerly known as Wendel Lab), Wendel also invests via funds or directly in innovative, high-growth companies.

Wendel is listed on Euronext by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB, stable outlook – Short-term: A-2 since January 25, 2019

Moody's ratings: Long-term: Baa2, stable outlook – Short-term: P-2 since September 5, 2018

Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.

For more information: [wendelgroup.com](http://wendelgroup.com)

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## Press contacts

Christine Anglade Pirzadeh : + 33 1 42 85 63 24  
[c.anglade@wendelgroup.com](mailto:c.anglade@wendelgroup.com)

Caroline Decaux : +33 1 42 85 91 27  
[c.decaux@wendelgroup.com](mailto:c.decaux@wendelgroup.com)

## Primatice

Olivier Labesse : +33 (0)6 79 11 49 71  
[olivierlabesse@primatice.com](mailto:olivierlabesse@primatice.com)

Hugues Schmitt : +33 (0)6 71 99 74 58  
[huguesschmitt@primatice.com](mailto:huguesschmitt@primatice.com)

## Kekst CNC

Todd Fogarty : + 1 212 521 4854  
[todd.fogarty@kekstcnc.com](mailto:todd.fogarty@kekstcnc.com)

## Analyst and investor contacts

Olivier Allot : +33 1 42 85 63 73  
[o.allot@wendelgroup.com](mailto:o.allot@wendelgroup.com)

Lucile Roch : +33 (0)1 42 85 63 72  
[l.roch@wendelgroup.com](mailto:l.roch@wendelgroup.com)