

PRESS RELEASE

January 20, 2025

Redemption of green convertible bonds (OCEANES vertes)

Voltaia (Euronext Paris, code ISIN: FR0011995588), an international player in renewable energy, announces the redemption at maturity of its green convertible bonds (code ISIN: FR00140001X1)

Initially issued for 200 million euros in January 2021¹, then increased to 250 million euros in July 2022², these bonds were fully reimbursed, in cash, on January 13, 2025.

The company is also continuing to secure its long-term financing with sustainable solutions. As a reminder, the latest syndicated bank loan, concluded in July 2024³, and increased to 324 million euros in November 2024⁴, is structured as an “impact” financing. In addition to having guaranteed the refinancing of the convertible bonds, this financing is aligned with Voltaia's Mission objectives, supporting activities that contribute to social development and climate change mitigation.

Next meeting: **Q4 2024 turnover**, January 29, 2025 (after close of trading)

About Voltaia (www.voltaia.com)

Voltaia is an international player in renewable energies. The Group produces and sells electricity from its wind, solar, hydro, biomass and storage facilities. It has 3.3 GW of capacity in operation and under construction, and a portfolio of projects under development with a total capacity of 17.2 GW.

Voltaia is also a service provider, supporting its renewable energy customers at every stage of their projects, from design to operation and maintenance.

A pioneer in the business market, Voltaia offers a comprehensive range of services to businesses, from the supply of green electricity to energy efficiency services and the local production of its own electricity.

With more than 2,000 employees in 20 countries on 3 continents, Voltaia has the capacity to act globally on behalf of its customers.

Voltaia is listed on the Euronext regulated market in Paris (FR0011995588 - VLTSA) and is included in the Euronext Tech 40 and CAC Mid&Small indices. The company is also included, amongst others, in the MSCI ESG ratings and the Sustainalytics ratings.

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¹ January 6, 2021 press release

² July 26, 2022 press release

³ July 29, 2024 press release

⁴ November 5, 2024 press release