

Interinvest announces that it has successfully issued its first sustainable bond for a total amount of € 45 million (over 5 years at 3,6%).

The issue of this bond almost immediately follows the launch of the Green Finance Framework as at 31 May 2022, which makes sustainability an intrinsic element of financing activities.

On the morning of Tuesday 31 May, Interinvest Offices & Warehouses (hereinafter "Interinvest") announced that it has mandated Belfius and ING to arrange a Global Investor Call as at Wednesday 1 June to provide a credit update and present the Green Finance Framework.

On the morning of Thursday 2 June, books opened for a 5-year transaction, with an indicative fixed interest rate of 3,5% to 3,7%. Despite the current volatility in the capital markets, the final coupon, on the back of a high-quality order book exceeding € 75 million, was set at 3,6%.

Belfius and ING were mandated as Joint Bookrunners and Joint Green Bond Structurers.

With regard to legal affairs, Interinvest has been assisted by Stibbe. Belfius and ING were assisted by White & Case LLP.

The sustainable finance framework was reviewed and approved by ISS ESG, a leading independent ESG analyst.

“Sustainability is an integral part of Interinvest’s DNA. This development in financing is therefore fully in line with our #connect2022 strategy, in which our motivated team aims to create sustainable value on both the investment and financing sides.

GUNTHER GIELEN, CEO INTERVEST OFFICES & WAREHOUSES

PRESS RELEASE

Intervest announces that it has successfully issued its first sustainable bond for a total amount of € 45 million (over 5 years at 3,6%).

Embargo until 14/06/2022, 06.00 p.m.



“The issue of this bond was made possible by the creation of a sustainable financing framework; a logical step that confirms our ambitions as a sustainable real estate company.

VINCENT MACHARIS, CFO INTERVEST OFFICES & WAREHOUSES



Berchem › Greenhouse Antwerp

Interinvest Offices & Warehouses nv (referred to hereafter as “Interinvest”) is a public regulated real estate company (RREC) founded in 1996, of which the shares have been listed on Euronext Brussels (INTO) since 1999. Interinvest invests in high-quality office buildings and logistics properties that are leased to first-rate tenants. The properties in which Interinvest invests consist primarily of up-to-date buildings that are strategically located, often in clusters. The office segment of the real estate portfolio focuses on the central cities with an important student population of Antwerp, Mechelen, Brussels and Leuven and their surroundings; the logistics segment of the portfolio in Belgium is located on the Antwerp - Brussels - Nivelles, Antwerp - Limburg - Liège, and Antwerp - Ghent - Lille axes and, in the Netherlands, on the Moerdijk - 's Hertogenbosch - Nijmegen, Rotterdam - Gorinchem - Nijmegen and Bergen-op-Zoom - Eindhoven - Venlo axes. Interinvest distinguishes itself in renting space by going beyond merely renting m². The company goes beyond real estate by offering “turnkey solutions” (a total solution tailored to and with the customer), extensive service provision, co-working and ready-to-use offices.

For more information, please contact Interinvest Offices & Warehouses nv, public regulated real estate company under Belgian law, Gunther Gielen, ceo or Vincent Macharis, cfo, T. + 32 3 287 67 87. - InvestorRelations@interinvest.eu - <https://www.interinvest.eu/en>