

## STATEMENT OF IMPLEMENTATION OF THE OFFICIAL OFFERS

1. UAB „Verslo dizainas“, legal entity code 302529076, Savanorių pr. 192, Kaunas, phone number +370 37 327402  
\_\_\_\_\_  
(the Offeror's first and last name, or the legal person's name, legal entity code, address, phone numbers)

2. Akcinė bendrovė „LINAS“, legal entity code 147689083, S. Kerbedžio g. 23, Panevėžys, phone number +370 45 506 100  
\_\_\_\_\_  
(the Offeree's name, address, phone and fax numbers)

Decision No. V 2022/(1.160.E-9004)-441-74 approved on 12 April, 2022 due to mandatory non-competitive official offer in order to remove the shares of Linas, AB from trading on a regulated market (*hereinafter – OO for delisting*) and decision No. V 2022/(1.160.E-9004)-441-75 approved on 12 April, 2022 due to mandatory non-competitive official offer on the 2006 acquired control of Linas, AB (*hereinafter – OO for obligation implement*)  
\_\_\_\_\_  
(date and number of the Bank of Lithuania decision to approve the official offer circular or to amend its terms)

4. OO for delisting: the beginning - 19 April, 2022, the end – 18 May, 2022;  
OO for obligation implement: the beginning - 19 April, 2022, the end – 2 May, 2022  
\_\_\_\_\_  
(dates of the beginning and the end of implementation of the official offer)

5. Ordinary registered shares, ISIN code LT0000100661, nominal value 0.29 EUR  
\_\_\_\_\_  
(type, class, ISIN code and nominal value of the securities subject to the official offer)

OO for delisting: 6,038,263 shares, representing 25.12 % of the total number of issued shares;  
6. OO for obligation implement: 1,198,626 shares, representing 4.99% of the total number of issued shares.  
\_\_\_\_\_  
(number (units) of the securities subject to the official offer and their share in the Offeree's authorized capital (share capital in case of a bank) and the number of votes (%))

ISIN code LT0000100661:  
OO for delisting: 2,142,306 shares, representing 8.91% of the total number of issued shares;  
7. OO for obligation implement: 132,663 shares, representing 0.55% of the total number of issued shares;  
Total: 2,274,969 shares, representing 9.46% of the total number of issued shares  
\_\_\_\_\_  
(number (units) of purchased securities of the Offeree by ISIN codes and their share in the Offeree's authorized capital (share capital in case of a bank) and the number of votes (%))

Director of UAB „Verslo dizainas“ \_\_\_\_\_

Laima Žemaitienė

Date of signature: 20 May, 2022