

CEGEREAL

A French *Société anonyme* with a Board of Directors
With a share capital of €79,532,200
Registered office: 42 rue de Bassano - 75008 Paris
Paris Companies and Commercial Registry No. 422 800 029

Paris, 25 March 2019

**TERMS AND CONDITIONS FOR THE PUBLICATION OF THE
2018 REGISTRATION DOCUMENT
CONSTITUTING THE ANNUAL REPORT**

The Company announces the publication of its Registration Document for 2018.

The Registration Document for fiscal year 2018 was submitted to the *Autorité des marchés financiers* (AMF) on 22 March 2019.

This document is available on the websites of:

- CeGeREAL (www.cegereal.com), Media Center / Reports section
- AMF (www.amf-france.org).

Copies of the Registration Document are also available free of charge on request made to the Company's registered office:

CEGEREAL
42 rue de Bassano
75008 Paris

The following documents are incorporated into the Registration Document:

- The 2018 annual report;
- The Board of Directors' report on the corporate governance;
- The Statutory Auditors' reports;
- The description of the share buyback program;
- The Board of Directors' report to the shareholders' meeting of 30 April 2019;
- The report of the independent third party (OTI) on the statement on non-financial performance.