



## **Bayport publishes listing prospectus and applies for admission to trading of its social bonds at Nasdaq Stockholm Sustainable Bond List**

**Mauritius, June 28<sup>th</sup>, 2019. Bayport Management Ltd (“Bayport”) issued on June 14, 2019 USD 260 million senior unsecured social bonds under its Social Bond Framework. The social bonds have a tenor of three years and a fixed interest rate of 11.50 per cent. per year.**

Bayport intends to apply for admission to trading of the bonds on Nasdaq Stockholm Sustainable Bond List and the first day of trading is expected to be on or about July 2, 2019. In connection with this, Bayport has prepared a listing prospectus that has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus will be available through Bayport’s ([www.bayportfinance.com](http://www.bayportfinance.com)) and the Swedish Financial Supervisory Authority’s ([www.fi.se](http://www.fi.se)) websites.

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