



Totalkredit

Nykredit

To Nasdaq Copenhagen

5 May 2021

CORRECTION: Terms for Nykredit's and Totalkredit's auctions

We have discovered an error with regard to the Maturity date on ISIN DK000952672-5 and DK000953121-2 listed in Appendix 2 of the published auction terms earlier today Wednesday 5 May 2021. Please find an updated auction schedule in the attached Appendix 2.

Questions with regard to this matter may be addressed to Nykredit Realkredit A/S, Group Treasury, Christian Mauritzen, tel +45 44 55 10 14.

Other questions may be addressed to Corporate Communications, tel +45 44 55 14 50.

Appendix 2: Settlement times and amounts offered for bonds issued through Capital Centre H

ISIN	Capital centre	IT / RF*	Coupon	Maturity date	Bids on	Interest rate trigger	LCR level	Currency	Auction dates		Settlement		Offering (million)
									Start	End	Cut-off	Allotment	
DK0009513079	SDO (H)	RF	1	01/07/2022	Price	-	1b	DKK	Tap-sale**				50
DK0009796864	SDO (H)	RF	1	01/07/2023	Price	-	1b	DKK	Tap-sale**				100
DK0009521841	SDO (H)	RF	1	01/07/2024	Price	-	1b	DKK	18/05/2021	20/05/2021	10:30	10:40	3,700
DK0009526139	SDO (H)	RF	1	01/07/2025	Price	-	1b	DKK	Tap-sale**				250
DK0009531485	SDO (H)	RF	1	01/07/2026	Price	-	1b	DKK	17/05/2021	20/05/2021	13:00	13:10	6,600
DK0009502114	SDO (H)	RF	1	01/01/2024	Price	-	1b	DKK	Tap-sale**				50
DK0009530677	SDO (H)	IT	1	01/04/2022	Price	4.56%	1b	DKK	17/05/2021	19/05/2021	11:30	11:40	3,700
DK0009526725	SDO (H)	RF	Adjustable	01/07/2030	Price		1b	DKK	21/05/2021		11:30	11:40	1,800
DK0009531139	SDO (H)	RF	Adjustable	01/07/2024	Yield	-	1b	DKK	21/05/2021		10:30	10:40	11,400
DK0009531212	SDO (H)	RF	Adjustable	01/07/2027	Yield		2a	DKK	21/05/2021		13:00	13:10	1,700

* (IT) Interest rate and refinancing trigger/(RF) Refinancing trigger

** Tap sales are conducted on 18th and 19th May 2021.

Please note that the Nykredit Group is not obliged to sell the announced offering, and the offering may furthermore be subject to changes following loan disbursements in the auction period. In addition, the entire or parts of the offering may be postponed, but not later than the second-last business day of this quarter. The above table exclusively includes ISINs the amount of which exceeds a value equivalent to DKK 50m.

On or before the second-last business day of this quarter, it must be ascertained whether the number of purchasers was sufficient for all the covered bonds offered. The market must be notified hereof immediately by way of a company announcement.