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Worldline announces the success of its share capital increase with preferential subscription rights for an amount of c. €392 million as part of its c. €500 million capital raise

Paris, La Défense, 31 March 2026 – Worldline S.A. [ISIN: FR0011981968 – Euronext: WLN] (the “**Company**” or “**Worldline**”), a European leader in payment services, announces today the success of its c. €392 million share capital increase with preferential subscription rights (the “**Rights Issue**”) announced on 12 March 2026.

Results of the Rights Issue

The gross proceeds of the Rights Issue amount to €391,780,753.76 (including issue premium) through the issuance of 1,939,508,682 new shares of the Company (the “**New Shares**”) at a subscription price of €0.202 per ordinary share (*i.e.*, a nominal value of €0.02 plus an issue premium of €0.182), and a subscription ratio of six (6) New Shares for one (1) existing share of the Company.

Following the subscription period, which ended on 27 March 2026, total investor demand amounted to approximately €473 million. The Rights Issue has been oversubscribed with a subscription rate of approximately 121%:

- 1,858,374,426 New Shares were subscribed not subject to reduction (*à titre irréductible*), representing approximately 96% of the New Shares to be issued; and
- orders submitted subject to reduction (*à titre réductible*) represented 481,368,553 New Shares and will therefore only be partially allocated for a number of 81,134,256 New Shares (representing approximately 4% of the New Shares to be issued) according to a coefficient of 0.5087791961 calculated based on the number of preferential subscription rights exercises not subject to reduction (*à titre irréductible*), without this resulting into an allotment of fractional New Shares nor into allotment exceeding the number of New Shares subscribed subject to reduction (*à titre réductible*).

Following the c. €108 million reserved capital increases (the “**Reserved Capital Increases**”), the execution of the Rights Issue constitutes the final step of the Company’s c. €500 million share capital increase aimed at strengthening the Worldline group’s capital and financial structure and supporting its North Star 2030 ambition for a return to growth and strong cash flow generation.

The issue, settlement-delivery and beginning of trading of the New Shares on the regulated market of Euronext Paris is expected to take place on 2 April 2026. The New Shares will immediately entitle their holders to receive dividends declared by Worldline as from the date of issuance. The New Shares will be, as from their issue date, fully fungible with Worldline’s existing shares and will be traded under the same trading line and ISIN code as Worldline’s existing shares (ISIN code FR0011981968).

Subscription in the Rights Issue by the Strategic Investors and Banque Fédérative du Crédit Mutuel

Bpifrance Participations, Crédit Agricole S.A. (via Delfinances) and BNP Paribas (the “**Strategic Investors**”) have subscribed to the Rights Issue up to a total amount of c. €135 million on a pro rata basis (*à titre irréductible*), in proportion to their respective shareholding in the Company following

completion of the Reserved Capital Increases, and for an additional amount subject to reduction (*à titre réductible*) of €29 million, which has been partially used in accordance with the allotment coefficient mentioned above.

In addition, Banque Fédérative du Crédit Mutuel (who was not a shareholder of the Company at the time of the launch of the Rights Issue) having purchased from SIX Group AG all of the preferential subscription rights (the “**Acquired Rights**”) attached to SIX Group AG’s Worldline stake, has exercised all the Acquired Rights not subject to reduction (*à titre irréductible*), corresponding to 179,121,174 New Shares.

Consequently, as part of the Rights Issue (and by application of the allotment coefficient mentioned above):

- Bpifrance Participations subscribed to a total of 201,869,552 New Shares for €41 million;
- Crédit Agricole S.A. (via Delfinances) subscribed to a total of 200,019,952 New Shares for €40 million;
- BNP Paribas subscribed to a total of 166,885,098 New Shares for €34 million; and
- Banque Fédérative du Crédit Mutuel subscribed to a total of 179,121,174 New Shares for €36 million.

Impact of the Rights Issue on the allocation of the share capital

Following the settlement-delivery of the New Shares to be issued in the Rights Issue, Worldline’s share capital will amount to €45,255,202.58 divided in 2,262,760,129 ordinary shares with a nominal value of €0.02 each.

Note: The English-language version of this document may differ from the French-language version for regulatory reasons.

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ABOUT WORLDLINE

Worldline [Euronext: WLN] is a European leader in payment services. With a presence across the entire value chain, the Group offers its customers unique expertise in processing and securing their payments, thereby promoting their growth. Worldline is leveraging its 2030 strategic plan and its technological innovation capabilities to build the European reference payment partner for merchants and financial institutions. With over 1.2 million customers, Worldline achieved €4bn in revenue in 2025. worldline.com

Worldline's corporate purpose ("raison d'être") is to design and operate leading digital payment and transactional solutions that enable sustainable economic growth and reinforce trust and security in our societies. Worldline makes them environmentally friendly, widely accessible, and supports social transformation.

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No communication and no information in respect of this transaction may be distributed to the public in any jurisdiction where a registration or approval is required. No steps have been or will be taken in any jurisdiction (other than France) where such steps would be required. The issue, the subscription for or the purchase of securities of Worldline may be subject to specific legal or regulatory restrictions in certain jurisdictions. Worldline assumes no responsibility for any violation of any such restrictions by any person.

*This document is not and should not be construed as a “prospectus” within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, as amended (the “**EU Prospectus Regulation**”) or within the meaning of the Public Offers and Admissions to Trading Regulations 2024 (the “**POATR**”).*

*With respect to the member states of the European Economic Area other than France (the “**Member States**”), no action has been undertaken or will be undertaken to make an offer to the public of securities requiring the publication of a prospectus in any Member States. As a result, any securities of Worldline may only be offered in Member States (i) to “qualified investors”, as defined by the EU Prospectus Regulation; (ii) to fewer than 150 natural or legal persons per Member State, other than “qualified investors” (as defined in the EU Prospectus Regulation); or (iii) in any other circumstances, not requiring Worldline to publish a prospectus as provided under Article 1(4) of the EU Prospectus Regulation; and provided that none of the offers mentioned in paragraphs (i) to (iii) above requires the publication of a prospectus by Worldline pursuant to Article 3 of the EU Prospectus Regulation, a supplement to the EU Prospectus Regulation pursuant to Article 23 of the EU Prospectus Regulation, or the publication of an Annex IX document pursuant to Article 1(4) of the EU Prospectus Regulation.*

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