**AUGA group, AB**

Code 126264360, VAT number LT100001193419

Address Konstitucijos ave. 21C, Vilnius

Extraordinary general shareholders meeting, 4th December 2024, 10.00 a.m.

**GENERAL VOTING BALLOT**

Shareholder: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, code\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

*(Name, surname, personal code / company name, company code)*

Number of shares: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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| --- | --- | --- |
| *Draft resolutions of the general meeting of shareholders* | *Shareholder's vote* | |
| *For* | *Against* |
| **1. Information about the Company's financial difficulties, their causes and proposal to solve the restoration of the solvency of the Company.**  1. Information about the financial difficulties of the Company, the reasons for their occurrence and possible ways to restore the Company's solvency shall be considered as presented (no decision shall be taken).  2. To resolve the issue of restoration of the Company's solvency by additional cash contributions from the Company's shareholders and to oblige the Board of the Company to convene an extraordinary general meeting of shareholders of the Company regarding the increase the authorized capital of the Company by additional cash contributions of the Company's shareholders and the amendment of the Articles of Association of the Company. |  |  |
| **2. Decision regarding restructuring of the Company.**  1. To make a decision to restructure the Company.  2. To authorize and oblige the CEO and the Board of the Company (with the right to sub-delegate) to perform all actions and to prepare and sign all documents necessary for the initiation of the restructuring process of the Company. |  |  |
| **3. Approval of the draft of the Company's restructuring plan.**  1. Approve the draft of the restructuring plan of the Company.  2. To authorize the CEO and the Board of the Company (with the right to sub-delegate) to prepare the accompanying documents and annexes to the draft of the restructuring plan of the Company necessary to prepare and attach to the draft of the restructuring plan of the Company, to coordinate the draft restructuring plan of the Company with the creditors of the Company, to prepare the final restructuring plan of the Company and to submit it for approval to the General Meeting of Shareholders of the Company and the creditors of the Company in accordance with the procedure established by legal acts, as well as to carry out any other actions and prepare other documents necessary for the submission of the draft restructuring plan of the Company to the court, initiating the restructuring process of the Company. |  |  |

Shareholder (or another person entitled to vote):

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(Signature) (Position (if applicable), Name and Surname)