

Company Announcement no. 38 – 2019
Copenhagen, November 11th, 2019

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Registration of capital increase of 353,261 shares in GreenMobility A/S completed and changes in major shareholders

Reference is made to company announcements no. 34, 35, 36 and 37 2019.

In connection with the private placement, GreenMobility A/S ("GreenMobility") hereby announce that the capital increase of a nominal amount of DKK 141,304.40 consisting of 353,261 shares of a nominal value of DKK 0.40 each, representing approximately 17.36% of the share capital before the capital increase, has been registered with the Danish Business Authority.

The new shares will, with effect from 13 November 2019, be admitted for trading under the existing ISIN code DK0060817898, which also applies to GreenMobility's existing shares on Nasdaq First North Growth Market Denmark.

Following the capital increase, the share capital of GreenMobility will consist of 2,388,348 shares of a nominal value of DKK 0.40 representing a nominal share capital of DKK 955,339.20.

The new share capital will be reflected in GreenMobility's articles of association which are available on the Company's webpage.

Following the completion of the private placement, Kapitalforeningen MP Invest will hold a stake of 8.52% of the outstanding shares in GreenMobility, while Henrik Isaksen (founder and CEO) and his fully owned company HICO Group ApS will hold a stake of 47.18% in total.



Contact and further information

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About GreenMobility

GreenMobility offers European urban citizens simple, flexible and sustainable transportation in the form of shared electric city cars. Users have access to these cars via the GreenMobility app with trips paid by the minute. Today, GreenMobility operates a fleet of 400 electric cars in Copenhagen and 250 in Oslo in partnership with VY. The Company is currently in the process of launching in Aarhus, Gothenburg and Malmö and has signed letters of intent with potential franchise partners for launch in six additional cities in the UK and Belgium.

Important disclaimer

This announcement is not a prospectus and has been prepared on the basis that any offers of securities referred to herein in any Member State of the EEA will be made pursuant to an exemption under Regulation (EU) 2017/1129 on Prospectuses, Article 1(4).

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This announcement does not constitute an investment recommendation. Each investor or prospective investor should conduct his, her or its own investigation, analysis and evaluation of the business and data described in



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Certain statements in this announcement may constitute forward-looking statements, which are based on GreenMobility's expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not historical facts. Words such as "aim", "anticipate", "believe", "intend", "estimate", "expect", "plan", "project", "forecast" and words of similar meaning are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors that could cause actual results, performance, achievements or industry results to differ materially from those expressed or implied by such forward-looking statements.

