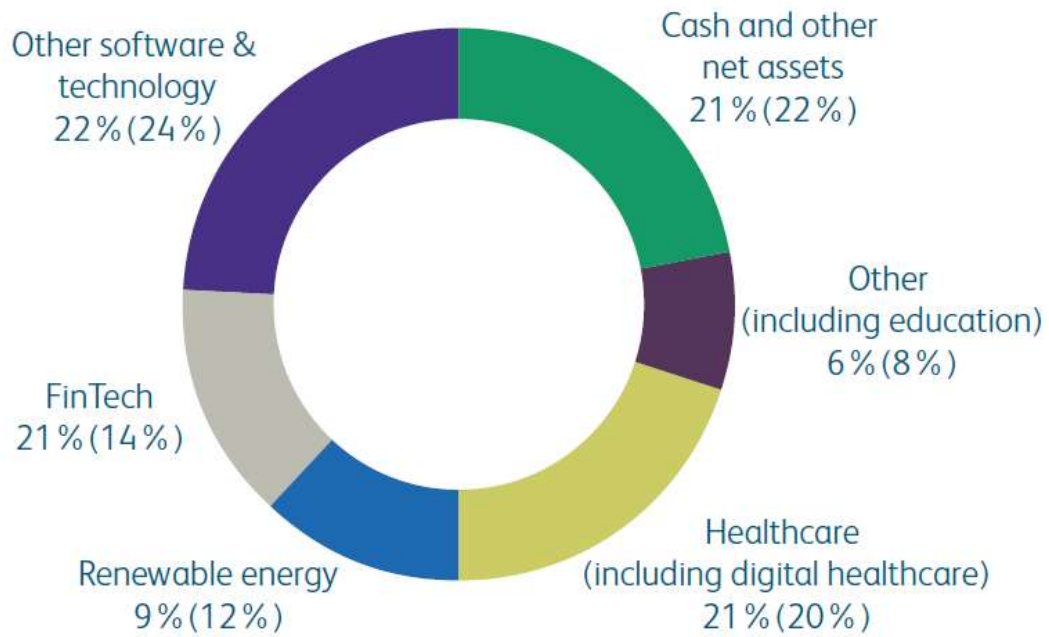


## Investment portfolio by sector



Comparatives for 31 December 2020 are shown in brackets

Source: Albion Capital Group LLP