

Company announcement 24/2019

17 June 2019

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CARLSBERG ISSUES 10-YEAR EUR NOTES

Carlsberg Breweries A/S has today successfully placed 10-year EUR notes for a principal amount of EUR 400m with a coupon of 0.875%.

The notes have been issued under the company's Euro Medium Term Notes (EMTN) programme and will be listed on the Luxembourg Stock Exchange.

The proceeds of the offering will be used for general corporate purposes, including repayment of the EUR 750m notes maturing on 3 July 2019.

BNP Paribas, Danske Bank A/S and SEB acted as Active Bookrunners.

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