

To Nasdaq Copenhagen A/S

23 September 2024

Replacement in bonds for new lending

On October 1, 2024, the following replacements of bonds for new loan offers will take place in Nykredit Realkredit A/S.

Loan Type	Current Bond		New Bond	
Euribor3 callable (SDO)	ISIN	DK0009543571	ISIN	DK0009546400
	Interest rate spread	0.48%	Interest rate spread	0.50%
	Maturity date	01-04-2026	Maturity date	01-10-2027
	Closing date	31-01-2026	Closing date	31-07-2027

Loan disbursement will occur in the bond specified in the loan offer. The current bonds can still be used for new lending until the closing date, but starting from the change date, the new bonds will be the standard bonds in the loan offer systems.

Questions may be addressed to Group Treasury, Lars Mossing Madsen, tel +45 44 55 11 66, or Christian Mauritzen, tel +45 44 55 10 14.