

Press release

IMCD successfully increased and extended its revolver credit facility

ROTTERDAM, The Netherlands (20 March 2020) – IMCD N.V. (“IMCD”) a leading distributor of speciality chemicals and food ingredients, today announces that it has successfully increased and extended its revolving credit facility.

IMCD has completed an amendment to its multi-currency revolving credit facility, increasing the borrowing capacity to EUR 500 million from EUR 400 million. IMCD further agreed with its existing banking syndicate, an extension of the maturity date of this revolving credit facility to 27 March 2025 from 27 March 2024 and a reduction in interest margins.

This amendment and extension will enhance the flexibility of IMCD’s capital structure.

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About IMCD N.V.

IMCD is a market-leader in the sales, marketing and distribution of speciality chemicals and food ingredients. Its result-driven professionals provide market-focused solutions to suppliers and customers across EMEA, Asia-Pacific and Americas, offering a range of comprehensive product portfolios, including innovative formulations that embrace industry trends.

Listed at Euronext, Amsterdam (IMCD), IMCD realised revenues of EUR 2,690 million in 2019 with nearly 3,000 employees in over 50 countries on 6 continents. IMCD's dedicated team of technical and commercial experts work in close partnership to tailor best in class solutions and provide value through expertise for around 49,000 customers and a diverse range of world class suppliers.

To find out more about IMCD, please visit www.imcdgroup.com.

