

PRIVANET

Privanet Group Oyj

ANNOUNCEMENT

16 April 2019, 8:45 pm.

Privanet Group Oyj issues two five-million-euro bonds

Privanet Group Oyj's Board of Directors has decided to issue two unsecured bonds with a nominal value of five million euros at the maximum. The bonds are offered to a limited number of Finnish investors. The maturity of the bond Privanet Group Oyj 1/2019 is one year and it carries an annual interest of seven percent. The maturity of the bond Privanet Group Oyj 2/2019 is three years and it carries an annual interest of nine percent. The bonds have the same level of subordination than the other Privanet Group Oyj's uncovered commitments.

Funds raised through the bonds are used to repay Privanet Group Oyj's bond, whose due date is 26 August 2019, and to the general business needs of the group. The bonds are issued in the book-entry system that is operated by Euroclear Finland Ltd.

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Privanet Group briefly

Privanet Group Oyj is the parent company in a Finnish investment group. The group includes Privanet Capital Markets Ltd which focuses on capital arrangements, and Privanet Securities Ltd which operates Finland's leading secondary market for trading securities of unlisted companies. Privanet Group's main function is to bring together companies in need of funding and investors. Privanet Group serves about 17 000 customers in Finland and has offices in 12 Finnish cities. The customer base consists of private persons, companies and institutional investors. privanet.fi, privanetgroup.fi

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