

## PRESS RELEASE

July 8, 2024

**Votalia consensus as of July 8, 2024**

Votalia (Euronext Paris, code ISIN: FR0011995588), an international player in renewable energies, publishes the equity analysts' consensus, as of July 8, 2024.

<i>in millions of euros</i>	<b>2024 (average)</b>	<i>2024 (maximum)</i>	<i>2024 (minimum)</i>	<i>2024 (median)</i>	Contributions
<b>Turnover</b>	<b>557</b>	<b>607</b>	<b>476</b>	<b>557</b>	<b>8</b>
<i>of which Energy Sales</i>	354	382	315	360	5
<i>of which Services &amp; Corporate</i>	450	563	225	496	5
<i>Eliminations</i>	-265	-77	-379	-290	5
<b>EBITDA</b>	<b>254</b>	<b>264</b>	<b>234</b>	<b>255</b>	<b>8</b>
<i>of which Energy Sales</i>	233	242	225	232	6
<i>of which Services et Corporate</i>	21	35	9	21	6
<i>Depreciations, amorti. and provisions</i>	-125	-100	-140	-126	8
<b>EBIT</b>	<b>129</b>	<b>152</b>	<b>104</b>	<b>129</b>	<b>8</b>
Financial result	-94	-73	-106	-98	7
Taxes	-18	-3	-28	-17	7
<b>Net income</b>	<b>18</b>	<b>38</b>	<b>2</b>	<b>19</b>	<b>8</b>
Minority Interests	1	4	-1	0	8
<b>Net income (group share)</b>	<b>19</b>	<b>37</b>	<b>3</b>	<b>20</b>	<b>8</b>
<b>Capex</b>	<b>506</b>	<b>814</b>	<b>200</b>	<b>521</b>	<b>8</b>
<b>Free Cash-Flow</b>	<b>-242</b>	<b>93</b>	<b>-441</b>	<b>-252</b>	<b>7</b>
<b>Gross debt</b>	<b>2,197</b>	<b>2,313</b>	<b>1,989</b>	<b>2,243</b>	<b>5</b>
<b>Cash and equivalents</b>	<b>485</b>	<b>1,099</b>	<b>116</b>	<b>364</b>	<b>5</b>
<b>Net debt</b>	<b>1,786</b>	<b>2,003</b>	<b>1,215</b>	<b>1,839</b>	<b>8</b>
<b>Capacity in operation and under construction (in MW)</b>	<b>3,234</b>	<b>3,346</b>	<b>3,044</b>	<b>3,313</b>	<b>3</b>
<i>ow in operation (in MW)</i>	2,651	3,043	2,477	2,567	6
<i>ow in construction (in MW)</i>	713	823	567	750	3

Note: The consensus is calculated by Votalia, based on estimates made by equity analysts who cover Votalia as of July 8, 2024. The estimates mentioned regarding the projected performance of Votalia represent only opinions and do not represent forecasts or predictions of Votalia or its management. By publishing this consensus, Votalia does not endorse this information, conclusions or recommendations.

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Next on the agenda: **Turnover for the 2nd quarter of 2024**, July 24, 2024 (after market close)

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### A propos de Voltalia ([www.voltalia.com](http://www.voltalia.com))

Voltalia is an international player in renewable energies. The Group produces and sells electricity from its wind, solar, hydro, biomass and storage facilities. It has 3.1 GW of capacity in operation and under construction, and a portfolio of projects under development with a total capacity of 16.6 GW.

Voltalia is also a service provider, supporting its renewable energy customers at every stage of their projects, from design to operation and maintenance.

A pioneer in the business market, Voltalia offers a comprehensive range of services to businesses, from the supply of green electricity to energy efficiency services and the local production of its own electricity.

With more than 1,850 employees in 20 countries on 3 continents, Voltalia has the capacity to act globally on behalf of its customers.

Voltalia is listed on the Euronext regulated market in Paris (FR0011995588 - VLTSA) and is included in the Euronext Tech 40 and CAC Mid&Small indices. The company is also included in the Gaïa-Index, the responsible mid-cap index.

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