

ON A QUARTERLY BASIS

		HOUNDÉ			ITY			MANA			SABODALA-MASSAWA			LAFIGUÉ		
<i>(on a 100% basis)</i>		Q1-2026	Q4-2025	Q1-2025	Q1-2026	Q4-2025	Q1-2025	Q1-2026	Q4-2025	Q1-2025	Q1-2026	Q4-2025	Q1-2025	Q1-2026	Q4-2025	Q1-2025
Physicals																
Total tonnes mined – OP ¹	000t	13,584	12,810	11,334	8,863	7,985	8,373	—	—	—	8,970	8,036	10,025	14,353	13,051	12,829
Total ore tonnes – OP	000t	1,394	1,284	1,652	2,946	2,272	2,120	—	—	—	1,085	1,224	1,121	1,044	1,822	1,230
OP strip ratio	W:t ore	8.75	8.97	5.86	2.01	2.51	2.95	—	—	—	7.27	5.57	7.94	12.74	6.16	9.43
Total ore tonnes – UG	000t	—	—	—	—	—	—	464	587	544	—	—	—	—	—	—
Total tonnes milled	000t	1,207	1,223	1,335	1,747	1,886	1,898	511	602	552	1,511	1,417	1,482	1,022	1,007	1,018
Average gold grade milled	g/t	1.51	1.40	2.75	1.31	1.37	1.60	2.45	3.05	3.07	1.64	2.26	1.87	1.76	1.69	1.67
Recovery rate	%	88.7	88.5	85.8	91.7	90.7	89.6	85.0	87.0	85.8	80.6	80.6	79.0	95.7	93.9	93.3
Gold ounces produced	oz	51,169	47,414	91,940	69,059	73,757	83,739	38,871	46,327	46,294	66,600	78,273	71,642	55,823	52,521	47,650
Gold sold	oz	49,807	49,060	94,281	68,673	74,260	88,081	38,098	48,295	46,532	65,060	78,577	71,418	56,554	51,661	52,277
Unit Cost Analysis																
Mining costs - OP	\$/t mined	4.10	4.50	3.66	4.37	4.63	3.97	—	—	—	3.52	3.65	3.06	2.97	3.45	2.81
Mining costs - UG	\$/t mined	—	—	—	—	—	—	75.79	68.81	64.64	—	—	—	—	—	—
Processing and maintenance	\$/t milled	18.03	19.43	13.48	20.03	19.21	15.28	29.48	22.46	25.36	16.97	20.41	15.39	15.44	17.70	17.58
Site G&A	\$/t milled	7.80	10.25	6.14	5.35	6.03	4.11	14.87	13.60	10.87	8.10	10.03	7.02	5.07	5.92	4.62
Cash Cost Details																
Mining costs - OP ¹	\$000s	55,700	57,600	41,500	38,700	37,000	33,200	—	—	—	31,600	29,300	30,700	42,700	45,100	36,000
Mining costs - UG	\$000s	—	—	—	—	—	—	44,600	53,600	49,900	—	—	—	—	—	—
Processing and maintenance	\$000s	21,800	23,800	18,000	35,000	36,200	29,000	15,100	13,500	14,000	25,600	28,900	22,800	15,800	17,800	17,900
Site G&A	\$000s	9,400	12,500	8,200	9,300	11,400	7,800	7,600	8,200	6,000	12,200	14,200	10,400	5,200	6,000	4,700
Capitalised waste	\$000s	(28,000)	(26,700)	(3,100)	(2,600)	—	—	(8,900)	(13,600)	(19,100)	(5,200)	(400)	(8,500)	(26,200)	(2,000)	(22,800)
Inventory adj. and other	\$000s	(1,600)	(8,600)	(17,500)	(5,500)	(200)	(6,000)	4,200	4,100	2,000	(3,000)	(800)	100	14,000	(7,300)	2,400
By-product revenue	\$000s	(400)	(200)	(300)	(7,800)	(4,300)	(4,500)	(1,100)	(500)	(300)	(500)	(200)	(200)	(1,200)	(500)	(300)
Royalties	\$000s	33,400	25,300	24,000	27,600	20,900	17,600	21,800	21,900	10,800	19,000	20,800	13,200	23,400	14,100	10,100
Total cash costs	\$000s	90,300	83,800	70,800	94,800	100,900	77,100	83,300	87,200	63,300	79,700	91,800	68,500	73,700	73,300	48,000
Sustaining capital	\$000s	15,600	8,500	10,100	6,200	12,200	4,800	13,900	17,800	24,500	9,600	5,400	15,300	28,700	2,900	400
Total cash cost	\$/oz	1,813	1,707	751	1,381	1,359	875	2,186	1,806	1,360	1,226	1,169	959	1,302	1,419	918
Mine-level AISC	\$/oz	2,126	1,882	858	1,471	1,523	930	2,552	2,174	1,887	1,372	1,237	1,173	1,811	1,476	926

¹Includes waste capitalised.