

To Nasdaq Copenhagen A/S

1st of February 2019
Announcement no.10/2019

Jyske Realkredit's auctions for April 1st 2019 refinancing

Jyske Realkredit plans to carry out the auctions from Tuesday, February 5th through Thursday, February 7th, 2019 for loans in Cover pool E and Friday, February 8, for loans at Cover pool S. The bonds are offered for sale with 1st of April 2019 as settlement date. However, an earlier settlement date can be arranged.

Jyske Realkredit shall only refinance SDO borrowers, and the sale will be carried out via Bloomberg's auction system.

The bonds and amounts to be refinanced are specified in the table below:

	Open	Close	Allocation Name		ISIN	Amount	LCR
Tuesday 5th February	09:30	10:00	10:05	1% JRK 1 / 4-2020 SDO (IT)	DK0009395790	1750 mio.	1B
	13:00	13:30	13:35	1% JRK 1 / 4-2022 SDO	DK0009389983	2400 mio.	1B
	13:30	14:00	14:05	1% JRK 1 / 4-2021 SDO (IT)	DK0009395873	575 mio.	NUL
Wednesday 6th February	09:30	10:00	10:05	1% JRK 1 / 4-2020 SDO (IT)	DK0009395790	1750 mio.	1B
	13:00	13:30	13:35	1% JRK 1 / 4-2024 SDO	DK0009391104	3600 mio.	1B
	13:30	14:00	14:05	1% JRK 1 / 10-2019 SDO (IT)	DK0009395600	1000 mio.	1B
Thursday 7th February	09:30	10:00	10:05	1% JRK 1 / 4-2020 SDO (IT)	DK0009395790	1750 mio.	1B
	13:00	13:30	13:35	1% JRK 1 / 4-2022 SDO	DK0009389983	2400 mio.	1B
	13:30	14:00	14:05	1% JRK 1 / 4-2029 SDO	DK0009395956	100 mio.	NUL
Friday 8th February	10:30	11:20	11:25	1% JRK 1 / 10-2019 SDO	DK0009394470	50 mio.	1A
	10:30	11:20	11:25	1% JRK 1 / 10-2020 SDO	DK0009394553	100 mio.	1A
	10:30	11:20	11:25	1% JRK 1 / 10-2021 SDO	DK0009394637	100 mio.	1A
	10:30	11:20	11:25	1% JRK 1 / 10-2022 SDO	DK0009394710	100 mio.	1A
	10:30	11:20	11:25	1% JRK 1 / 10-2023 SDO	DK0009394983	100 mio.	1A
	10:30	11:20	11:25	1% JRK 1 / 10-2024 SDO	DK0009395014	100 mio.	1A
	10:30	11:20	11:25	1% JRK 1 / 10-2025 SDO	DK0009395287	100 mio.	1A
	10:30	11:20	11:25	1% JRK 1 / 10-2026 SDO	DK0009395360	100 mio.	1A
	10:30	11:20	11:25	1% JRK 1 / 10-2027 SDO	DK0009395444	100 mio.	1A
	10:30	11:20	11:25	1% JRK 1 / 10-2028 SDO	DK0009395527	2175 mio.	1A

Bids for the offered bonds must be made in terms of amount and price correct up to three decimals. Bids above the fixing price will be settled in full at the fixing price. Bids at the fixing price may be accepted on a pro rata basis.

Jyske Realkredit's daily bond sales in relation to the disbursement of new mortgage loans, purchases of bonds in relation to redemption of existing mortgage loans and purchases for the investment of surplus liquidity will be executed in parallel with the above mentioned sales.

If technical problems should prevent BRFkredit from conducting an auction, a stock exchange announcement will be issued, detailing how the auction will be carried out in practice.

Jyske Realkredit reserves the right to amend or cancel the offering announced.

Questions may be addressed to Anders Lund Hansen, Head of Mortgage ALM, tel. (+45) 89 89 92 20 or Christian Bech-Ravn, Head of Investor Relations, tel. (+45) 89 89 92 25.

The information will also be available on Jyske Realkredit's web site at jyskerealkredit.com.

Yours sincerely
Jyske Realkredit

Please observe that the Danish version of this announcement prevails