

Appendix: Company Announcement number 110/2022

Preliminary amounts for the Realkredit Danmark refinancing as per 1 April 2023

Preliminary amounts to be put on auction from 6 February to 10 February 2023:

ISIN	Maturity	Extension option ¹	Series	Currency	Preliminary amount (mio.) ²
DK0009295149	2024	RF	10F	DKK	1,500
DK0004620556	2024	1IT & RF	10F	DKK	15,300
DK0009295222	2025	RF	10F	DKK	1,300
DK0004620630	2025	2IT & RF	10F	DKK	700
DK0009295305	2026	RF	10F	DKK	6,500
DK0004602570	2027	RF	10F	DKK	1,350
DK0004604196	2028	RF	10F	DKK	24,800
DK0004607538	2029	RF	10F	DKK	300
DK0004621364	2024	1IT & RF	10G	EUR	45

1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.

RF: The bond may be extended due to failed refinancing

1IT: The bond may be extended due to increasing interest rates. The extension rate is based on a one-year interest rate

2IT: The bond may be extended due to increasing interest rates. The extension rate is based on a two-year interest rate

2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced at the end of week 5.