

AUGUST VOLUMES: FREIGHT STABLE ACROSS MOST CORRIDORS

DFDS A/S
Marmorvej 18
DK-2100 Copenhagen Ø
CVR 14 19 47 11

www.dfds.com

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Ferry – freight: In August 2026, total volumes of 3.1m lane metres were on level with August 2025.

North Sea volumes were above 2025 with higher volumes on most routes. Mediterranean volumes were just below 2025 following lower volumes on mainly one route.

Channel volumes were below 2025 which was in line with a decrease in overall ferry market volumes. Baltic Sea volumes were below 2025 while Strait of Gibraltar volumes were well above 2025.

For the last twelve months, the total transported freight lane metres increased 0.4% to 41.8m from 41.6m in 2025-24 and decreased 0.5% adjusted for route changes.

Ferry – passenger: In August 2026, the number of passengers decreased 4.6% to 934k compared to 2025 following mainly lower volumes on the Dover Strait which was in line with a decrease in overall market volumes.

For the last twelve months, the total number of passengers decreased 12.4% to 4.9m compared to 5.6m in 2025-24. The decrease was 5.3% adjusted for route changes.

Contact

Søren Brøndholt Nielsen, IR
+45 33 42 33 59

Dennis Kjærsgaard Sørensen,
Media +45 42 30 38 47

About DFDS

We operate a transport network in and around Europe with an annual revenue of DKK 32bn and 15,000 full-time employees.

We move goods in trailers by ferry, road & rail and we offer complementary transport and logistics solutions.

We also move car and foot passengers on short sea and overnight ferry routes.

DFDS was founded in 1866 and is headquartered and listed in Copenhagen.

Disclaimer

The statements about the future in this announcement contain an element of risk and uncertainty which means that actual developments may diverge significantly.

DFDS ferry volumes

August					Last-12-months			
	2024	2025	2026	Change	2024	2025	2026	Change
Freight								
Lane metres, '000	3,185	3,134	3,133	0.0%	40,527	41,618	41,774	0.4%
Passenger								
Passengers, '000	1,207	980	934	-4.6%	6,249	5,619	4,924	-12.4%

DFDS reports monthly ferry volumes for freight and passengers to provide insight into the development of volume trends in our European route network enabling trade and travel in and around Europe. The September 2026 volume report is expected to be published on 13 October 2026 at around 10.00am CET.