

**Ekstraordinær generalforsamling
i
KONSOLIDATOR A/S**

Den 28. november 2024 kl. 15:00 blev der afholdt ordinær generalforsamling i Konsolidator A/S, CVR-nr. 36 07 83 83, hos Konsolidator A/S, Vandtårnsvej 83A, 2., 2860 Søborg, med følgende dagsorden:

Dagsorden:

1. Valg af bestyrelsesmedlem
2. Behandling af selskabets kapitaltab

Bestyrelsen havde i henhold til selskabets vedtægter udpeget CFO Jack Skov som dirigent.

Dirigenten konstaterede med de fremmødtes tilslutning, at generalforsamlingen var lovligt indkaldt og beslutningsdygtig i henhold til dagsordenen, idet selskabet via Nasdaq First North Growth Market Copenhagen og selskabets hjemmeside den 13. november 2024 havde offentliggjort indkaldelsen.

Der var ingen indvendinger mod lovligheden af indkaldelsen.

Dirigenten gennemgik dagsordenen for generalforsamlingen.

Dirigenten konstaterede, at der var repræsenteret nominelt kr. 529.862,04 aktier, svarende til 58,27% af den samlede aktiekapital. Hertil oplyste dirigenten, at den deltagende aktiekapital

**Extraordinary general meeting
in
KONSOLIDATOR A/S**

On 28 November 2024, at 15:00, an extraordinary general meeting in Konsolidator A/S, company reg. no. 36 07 83 83, was held at Konsolidator A/S, Vandtårnsvej 83A, 2., DK-2860 Søborg, with the following agenda:

Agenda:

1. Election of new board member
2. Handling of company's loss of capital

In accordance with the company's articles of association the board of directors had elected CFO Jack Skov as chairman of the meeting.

With the approval of the attendees, the chairman of the meeting noted that the general meeting was lawfully summoned and competent to transact the items on the agenda, as the company via Nasdaq First North Growth Market Copenhagen and the company's website had published the notice on 13 November 2024.

There were no objections against the legality of the notice.

The chairman of the meeting presented the agenda for the general meeting.

The chairman of the meeting informed that nominal DKK 529,862.04 shares were represented, corresponding to 58.27% of the share capital. In addition, the chairman of the meeting informed

repræsenterede 13.246.551 stemmer, svarende til 58,27% af det samlede antal stemmer.

Stemmerne var repræsenteret således:

- 13.246.551 stemmer (svarende til 100% af de repræsenterede aktier) via fuldmagt til bestyrelsen

Ad 1 – Valg af nyt bestyrelsesmedlem

Jesper Eigen Møller havde oplyst bestyrelsen, at han ønskede at fratræde fra bestyrelsen.

Bestyrelsen havde som følge heraf foreslået at vælge Michael Moesgaard Andersen som nyt medlem af bestyrelsen.

Generalforsamlingen godkendte forslaget og valgte Michael Moesgaard Andersen som nyt medlem af bestyrelsen.

Ad 2 – Behandling af selskabets kapitaltab

Selskabets bestyrelse redegjorde for selskabets økonomiske stilling, samt hvilke foranstaltninger, der er truffet i anledning af selskabets kapitaltab.

Der blev redegjort for, som også nævnt i selskabsmeddelelse nr. 15-2024, at selskabet har gennemført en kapitalforhøjelse på MDKK 2,2 og arbejder på at sikre yderligere kapital til dækning af selskabets kapitaltab.

Generalforsamlingen tog bestyrelsens redegørelse til efterretning.

that the attending share capital represented 13,246,551 votes corresponding to 58.27% of the joint number of votes.

The number of votes were allocated as follows:

- 13,246,551 votes (corresponding to 100% of represented shares) via proxy to the board of directors

Re 1 - Election of new board member

Jesper Eigen Møller had informed the board of directors that he wished to resign from the board of directors.

As a consequence, the board of directors had proposed to elect Michael Moesgaard Andersen as a new member of the board of directors.

The general meeting approved the proposal and elected Michael Moesgaard Andersen as new member of the board of directors.

Re 2 – Handling of the company's loss of capital

The board of directors reported on the financial position of the company and what measures that have been taken in connection with the company's loss of share capital.

It was explained, as mentioned in Company Announcement No. 15-2024, that the Company has completed a capital increase of MDKK 2.2 and is working on securing additional capital to cover the company's loss of capital.

The general meeting took note of the board of directors' report.

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Generalforsamlingen bemyndigede enstemmigt og med alle tilstedeværende stemmer dirigenten (med substitutionsret) til at anmelde det vedtagne til Erhvervsstyrelsen og til i forbindelse hermed at foretage sådanne ændringer i og tilføjelser til det på generalforsamlingen vedtagne, selskabets vedtægter og anmeldelsen til Erhvervsstyrelsen, som måtte være påkrævet for at opnå registrering, eller som blot måtte være hensigtsmæssige.

Dirigenten konstaterede herefter, at dagsordenen var udtømt, og at samtlige forslag var blevet vedtaget.

Generalforsamlingen blev hævet kl. 15:15.

Således passeret.

Som dirigent / As chairman of the meeting:



Jack Skov

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The general meeting unanimously and with all votes present authorised the chairman of the meeting (with the right of substitution) to apply for registration at the Danish Business Authority (in Danish: "Erhvervsstyrelsen") of the resolutions passed by the general meeting. Furthermore, the Chairman was authorised to make any alteration of or addition to the resolutions passed by the general meeting, the articles of association of the company and the registration form to the Danish Business Authority as may be required to obtain registration or may be suggested as expedient.

The chairman of the meeting informed that the formal agenda has been completed and that all the proposals had been approved.

The general meeting was adjourned at 15:15.

Business transacted as described above.