Nasdaq OMX
Nikolaj Plads 6
P.O. Box 1040
1007 København K

19. august 2026

Interim Report

Following the conclusion of the third quarter of 2025/26, the Board of Directors notes that the development in the second half of the financial year has so far been stable, and that earnings have generally developed in line with the original budget for the period.

As described in the Half-Year Report, the first half of the financial year was impacted by an unusually severe winter, particularly within the construction-related segments, as well as geopolitical uncertainty, disruptions to supply chains, and increasing raw material prices. This resulted in revenue and earnings below the original expectations.

In connection with the Half-Year Report, the Board of Directors maintained its expectation of an adjusted EBIT result for the financial year 2025/26 in the range of DKK 12–15 million and at the same time stated that the result was expected to be in the lower end of the range. The expectation was also that part of the shortfall from the first half could be recovered through stronger development in the second half.

Earnings in the second half have so far developed steadily and in line with the original budget. However, the additional improvement that could have contributed to recovering part of the shortfall from the first half has not materialized.

Market activity remains subdued, and customers continue to act with a high degree of caution. Decision-making processes remain long, and purchasing is largely made with short time horizons and close to immediate consumption. At the same time, competition remains high, with continued focus on price and delivery reliability.

We maintain a strong focus on cost management and operational efficiency. The implementation of our new ERP system is progressing according to plan, and we continue our efforts to improve processes and strengthen follow-up across the organization. The new logistics setup in Randers is fully operational and provides a stronger and more efficient foundation for future operations.

The underlying business remains solid. Our diversified business across several segments provides a robust foundation, and we continue our efforts to strengthen profitability, commercial execution, and create long-term value.

Based on the development during the first nine months of the financial year, the Board of Directors maintains its expectation of an adjusted EBIT result for the financial year 2025/26 in the range of DKK 12–15 million.

Med venlig hilsen
RIAS A/S

Karsten Due
CEO

RIAS A/S
Industrivej 11
Postboks 179
DK-4000 Roskilde

CVR- nr.: DK 44065118
Telefon: +45 46 77 00 00
Telefax: +45 46 77 00 10
E-mail: info@rias.dk
www.rias.dk

Danske Bank A/S
3429-3429142326
Nordea Bank Danmark A/S
2232-0280300020
BG Bank Girokonto:416-1718