

Appendix: Company Announcement number 41/2024

The bonds were offered at the price of 100.20 and bids were made for the fixing spread. The fixing spreads will be added to the reference rate at each coupon fixing.

Result of Realkredit Danmark's auctions:

ISIN	Series	Maturity	Currency	Reference-rate	Interest rate floor	Total sales (mio.)	Fixing spread*/ fixing price
DK0004629508	12E	RD Cibor6® Green	DKK	Cibor 6M	No	7,300	-0.02%
DK0004629771	11F	FlexKort®	DKK	Cita 6M	No	20,000	0.47%
DK0004629698	12F	RD Cibor6®	DKK	Cibor 6M	No	11,800	0.00%

*) The fixing spread will apply from 1 July 2024 until maturity of the bonds.

New coupon rates applicable from 1 July 2024 to next fixing will be fixed on 25 June 2024.