



## Company Announcement

13 August 2018

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### **Nordic Transport Group Holding A/S announces final result of takeover offer**

With reference to NeuroSearch A/S' ("NeuroSearch") announcement of 20 June 2018 (no. 12 - 18) regarding publication of the offer document concerning the voluntary public takeover offer to the shareholders of NeuroSearch from Nordic Transport Group Holding A/S ("NTG Holding") ("NTG Holding's Offer") and announcement of 9 August 2018 (no. 16 - 18) regarding publication of the preliminary result of NTG Holding's Offer, NTG Holding has today announced the final result of NTG Holding's Offer pursuant to section 21(3) of Danish Executive Order no. 1171/2017 on Takeover Bids.

On the basis of the final calculation of received acceptances, NTG Holding has announced that NTG Holding at expiry of the offer period concerning NTG Holding's Offer has received acceptances of NTG Holding's Offer representing 4,331,686 shares of nominal DKK 1 corresponding to 17.64 percent of the entire share capital and all voting rights in NeuroSearch.

After deduction of own shares held by NeuroSearch, NTG Holding has received acceptances corresponding to 17.83 percent of the share capital and voting rights in NeuroSearch.

Together with NTG Holding's existing shareholding in NeuroSearch, NTG Holding will after settlement of NTG Holding's Offer hold 5,534,028 shares of nominal DKK 1 corresponding to 22.54 percent of the entire share capital and all voting rights in NeuroSearch.

The trading day for settlement of NTG Holding's Offer is expected to be 16 August 2018.

Reference is made to NTG Holding's announcement today for further details (enclosed).

### **Contact**

Allan Andersen, CEO, mobile telephone 4016 3864.

### **About NeuroSearch**

NeuroSearch A/S (NEUR) is listed on Nasdaq Copenhagen A/S.

*This announcement is not intended for shareholders of NeuroSearch, if participation in NTG Holding's Offer requires issue of an offer document, registration or other activities except what is required by Danish law. NTG Holding's Offer has not been and will not be submitted, directly or indirectly, to shareholders resident in any jurisdiction in which submission or acceptance of such offer would be contrary to the laws of that jurisdiction. Any person receiving this announcement or any other document referring to NTG Holding's Offer is expected and assumed to obtain, on his or her own accord, all the required information on applicable restrictions (if any) and to comply with such restrictions.*

*This announcement does not constitute an offer or solicitation to purchase, or a solicitation of an offer to purchase, any securities under NTG Holding's Offer etc. NTG Holding's Offer is solely submitted on the basis of an offer document approved by the Danish Financial Supervisory Authority, which offer document contains the complete terms and conditions of NTG Holding's Offer, including information about acceptance of NTG Holding's Offer. NeuroSearch's shareholders are encouraged to read the offer document and associated documents, which contain important information.*